

**INFINIO GROUP LIMITED**  
(Incorporated in the Republic of Singapore)  
(Company Registration No. 199801660M)

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**THE PROPOSED ISSUE OF 5.0% EQUITY LINKED REDEEMABLE  
STRUCTURED CONVERTIBLE NOTES DUE 2015**

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*Capitalised terms used herein shall have the definitions ascribed to them in the circular to shareholders of the Company dated 3 September 2012, unless otherwise stated or the context otherwise requires.*

**COMPLETION OF SUBSCRIPTION OF THE 2<sup>nd</sup> SUB-TRANCHE OF TRANCHE 3 NOTES**

The Board wishes to announce that the subscription of the Second sub-tranche of Tranche 3 Notes has been completed on **7 April 2014**. The Subscriber has, pursuant to the terms of the Subscription Agreement, subscribed for the Second sub-tranche of Tranche 3 Notes, being in aggregate S\$200,000 in principal amount and the note certificates in respect of the Second sub-tranche of Tranche 3 Notes have been issued to the Subscriber by the Company.

**BY ORDER OF THE BOARD  
INFINIO GROUP LIMITED**

WONG KUAN KIT KEITH  
Director

7 April 2014

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*This announcement has been prepared by the Company and its contents have been reviewed by the Company's sponsor, Stamford Corporate Services Pte. Ltd. ("**Sponsor**"), for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited (the "**SGX-ST**") Listing Manual Section B: Rules of Catalyst. The Sponsor has not independently verified the contents of this announcement.*

*This announcement has not been examined or approved by the SGX-ST. The Sponsor and the SGX-ST assume no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.*

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