



18 December 2018

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**On 18 December 2018 PJSC Gazprom closed Yen 65 billion issuance of bonds  
guaranteed by Japan Bank for International Cooperation (JBIC) and placed with  
Japanese qualified institutional investors**

On 18 December 2018 GazAsia Capital S.A., a securities issuance vehicle of PJSC Gazprom, issued Yen 65 billion of bonds guaranteed by PJSC Gazprom and JBIC under its GATE facility. The bonds have been placed with qualified institutional investors (*Tekikaku Kikan Toshika*), bear an annual interest rate of 1.01 per cent. and mature at their principal amount on 18 December 2028.

GPB Financial Services Hong Kong Limited, J.P. Morgan Securities plc (acting through its affiliate, JPMorgan Securities Japan Co., Ltd.), Mizuho Securities Co., Ltd. and SMBC Nikko Securities Inc. acted as Joint Lead Arrangers in respect of the issuance.

The proceeds of the offering will be used to finance a loan to PJSC Gazprom. The proceeds of the loan to PJSC Gazprom will be used for general corporate purposes.

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Manufacturer target market (MIFID II product governance) is eligible counterparties and professional clients only (all distribution channels). No PRIIPs key information document (KID) has been prepared as not available to retail in EEA.

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