

LEY CHOON GROUP HOLDINGS LIMITED

(Incorporated in the Republic of Singapore)
(Company Registration No. 198700318G)

REPAYMENT OF DEBT RESTRUCTURING AGREEMENT

The Board of Directors of Ley Choon Group Holdings Limited (the “**Company**”, and together with its subsidiaries, the “**Group**”) refers to the announcements by the Company on 26 September 2016, 31 March 2021, 28 April 2021, 27 July 2021, 13 August 2021 and 18 August 2021 (collectively, the “**Previous Announcements**”), in relation to the Debt Restructuring Agreement.

Capitalised terms in this announcement (unless otherwise defined or the context otherwise requires) have the same meaning ascribed to them in the Previous Announcements.

The Board is pleased to announce that the final bullet repayment for all outstanding amounts due to the Eligible Lenders has been paid by the Company. As at the date of this announcement, there are no outstanding borrowings in relation to the 2021 DRA and all securities granted will be released in due course.

BY ORDER OF THE BOARD

Toh Choo Huat
Executive Chairman and Chief Executive Officer

14 March 2024

*This announcement has been prepared by the Company and its contents have been reviewed by the Company’s sponsor, RHT Capital Pte. Ltd. (the “**Sponsor**”), for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited (“**SGX-ST**”).*

This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

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