



OVERSEA-CHINESE BANKING CORPORATION LIMITED

(Incorporated in Singapore)
(Company Registration No. 193200032W)

**NOTICE OF BOOKS CLOSURE AND PAYMENT OF
INTERIM ONE-TIER TAX EXEMPT DIVIDEND ON ORDINARY SHARES
FOR THE FINANCIAL YEAR ENDING 31 DECEMBER 2016**

NOTICE IS HEREBY GIVEN that the Transfer Books and Register of Members of the Bank will be closed from 5.00 p.m. on 5 August 2016 up to (and including) 6 August 2016 for the purpose of determining Members' entitlements to the interim one-tier tax exempt dividend for the financial year ending 31 December 2016 (the "**FY16 Interim Dividend**") of 18 cents for every ordinary share held.

Duly completed registrable transfers of ordinary shares ("**Shares**") received by the Bank's share registrar, M & C Services Private Limited, 112 Robinson Road #05-01, Singapore 068902 up to 5.00 p.m. on 5 August 2016 will be registered before entitlements to the FY16 Interim Dividend are determined. Members whose securities accounts with The Central Depository (Pte) Limited are credited with Shares as at 5.00 p.m. on 5 August 2016 will rank for the FY16 Interim Dividend.

The FY16 Interim Dividend will be paid on 18 August 2016.

PETER YEOH
Secretary

Singapore
28 July 2016