

THE TRENDLINES GROUP LTD.

(Incorporated in Israel) (Company Registration No. 513970947)

Dividend Distribution to Stimatix GI Ltd. Shareholders

The board of directors (the "Board") of The Trendlines Group Ltd. (the "Company" or "Trendlines" and together with its subsidiaries and associated companies, the "Group") wishes to announce that its portfolio company, Stimatix GI Ltd. ("Stimatix") has declared a dividend to its shareholders and that the Company's share of the dividend will be approximately US\$1.4 million. The source of this dividend is primarily from the proceeds of the upfront payment from B. Braun SAS ("B. Braun") when it acquired the Stimatix assets in 2014, as well as the milestone payments received following the acquisition. This announcement follows a decision by the board of directors of Stimatix on 3 December 2018, to distribute the dividends in Stimatix to the shareholders, and the Israeli court approval for the distribution on 18 April 2019. The abovementioned dividend, has no impact on the EPS nor on the NAV per share of Trendlines for the financial year ending 31 December 2019 ("FY2019").

Consistent with the Company's <u>dividend policy</u>, from 30 October 2017, the Board will review Trendlines' cash position and other distributions received at the end of 2019 in order to determine whether a dividend can be declared by the Company for FY2019.

BY ORDER OF THE BOARD

Haim Brosh, Joint Company Secretary 25 April 2019

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This announcement has been prepared by The Trendlines Group Ltd. (the "Company") and its contents have been reviewed by PrimePartners Corporate Finance Pte. Ltd. (the "Sponsor") for compliance with the Singapore Exchange Securities Trading Limited (the "SGX-ST") Listing Manual Section B: Rules of Catalist. The Sponsor has not verified the contents of this announcement.

This announcement has not been examined or approved by the SGX-ST. The Sponsor and the SGX-ST assume no responsibility for the contents of this announcement, including the accuracy, completeness or correctness of any of the information, statements or opinions made or reports contained in this announcement.

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