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**NOTICE ON
SINGAPORE EXCHANGE SECURITIES TRADING LIMITED**

China CITIC Bank International Limited 中信銀行(國際)有限公司
(Incorporated with limited liability under the laws of Hong Kong)
(as the "Company")

**Determination of Tender Consideration in relation to
Offer to Purchase for Cash Any and All of the
US\$500,000,000 Subordinated Fixed Rate Notes due 2020
(ISIN XS0520490672; Common Code 052049067)
(the "Notes")**

Reference is made to the notice by the Company dated 14 February 2019 (the "**Notice**") relating to the offer to purchase (the "**Offer**") for cash any and all of the Notes validly tendered (and not validly withdrawn) by holders and accepted for purchase, on the terms and conditions set forth in the tender offer memorandum dated 14 February 2019 (the "**Tender Offer Memorandum**"). Capitalised terms used but not otherwise defined here shall have the meaning given to them in the Notice and the Tender Offer Memorandum.

Determination of the Tender Consideration

The Company hereby announces that the Tender Consideration, determined by reference to a Fixed Spread of 80 basis points for the Notes over the Reference Yield at 11:00 a.m., New York City time (4:00 p.m., London time) on 25 February 2019, will be US\$1,045.66 for each US\$1,000 in principal amount of Notes.

Further Details

The terms of the Offer are more fully described in the Tender Offer Memorandum. For additional information regarding the conditions of the Offer, please refer to the Tender Offer Memorandum and its related documents.

The Company (as the Offeror) has appointed China CITIC Bank International Limited 中信銀行(國際)有限公司, Citigroup Global Markets Limited, The Hongkong and Shanghai Banking Corporation Limited and ICBC International Securities Limited 工銀國際證券有限公司 as the Dealer Managers, and D.F. King Limited as the Information and Tender Agent, with respect to the Offer.

Copies of the Tender Offer Memorandum and its related documents may be found on the Offer Website or may be requested from the Information and Tender Agent at:

Phone (London): +44 20 7920 9700
Phone (Hong Kong): +852 3953 7231
Email: CITIC@dfkingltd.com
Website: <https://sites.dfkingltd.com/CITIC>

Any questions or requests for assistance concerning the Offer may be directed to the Dealer Managers at:

China CITIC Bank International Limited 中信銀行(國際)有限公司

Address: 80 FL. International Commerce Centre, 1 Austin Road West,
Kowloon, Hong Kong
Phone: +852 3603 6846 (Hong Kong)
Fax: +852 3603 4833
Email: CNCBI_DCM@cncbinternational.com

Citigroup Global Markets Limited

Address: Citigroup Centre, Canada Square, Canary Wharf, London
E14 5LB, United Kingdom
Phone: +852 2501 2693 (Hong Kong)
+44 20 7986 9000 (London)
+1 212 723 6106 (New York)
Fax: +44 20 7986 1842
Email: liabilitymanagement.asia@citi.com

The Hongkong and Shanghai Banking Corporation Limited

Address: Level 17, HSBC Main Building, 1 Queen's Road Central,
Hong Kong
Phone: +852 2822 4100 (Hong Kong)
+44 20 7992 6237 (London)
+1 212 525 5552 (New York)

Email: liability.management@hsbcib.com

ICBC International Securities Limited 工銀國際證券有限公司

Address: 37/F ICBC Tower, 3 Garden Road, Central, Hong Kong
Phone: +852 2683 3778 (Hong Kong)
Fax: +852 2683 3340
Email: liabilitymanagement2019@icbci.com.hk

26 February 2019

As at the date of this announcement, the Non-Executive Directors of the Company are Mr. SUN Deshun (Chairman), Mr. ZHANG Xiaowei (Vice Chairman), Mr. FANG Heying, the Executive Directors of the Company are Mr. BI Mingqiang, Mrs. KAN NG Chau Yuk Helen, Mr. BAI Lijun Jeffery and the Independent Non-Executive Directors of the Company are Ms. LI Shuk Yin Edwina, Mr. TANG Shisheng, Ms. TSANG King Suen Katherine, Mr. WANG Guoliang and Mr. WU Jiesi.