

## ABUNDANCE INTERNATIONAL LIMITED

(Incorporated in Singapore)  
(Company Registration Number 197501572K)  
(the “**Company**”)

---

### THE PROPOSED RENOUNCEABLE NON-UNDERWRITTEN RIGHTS ISSUE – NOTICE OF BOOKS CLOSURE DATE

---

*Unless otherwise defined, all capitalised terms used herein shall have the meanings ascribed to them in the Company’s announcement dated 17 June 2016.*

**NOTICE IS HEREBY GIVEN** that the register of members and share transfer books of the Company will be closed at **5.00 p.m.** (Singapore time) on **4 January 2017** (the “**Books Closure Date**”) for the purpose of determining the provisional allotments of Bonds with Warrants under the Rights Issue to the Entitled Shareholders comprising:

- (a) Entitled Depositors, being Shareholders with Shares entered against their names in the Depository Register, maintained by The Central Depository (Pte) Limited (“**CDP**”), as at the Books Closure Date and whose registered addresses with the CDP are in Singapore as at the Books Closure Date or who have, at least three (3) Market Days prior to the Books Closure Date, provided CDP with addresses in Singapore for the service of notices and documents; and
- (b) Entitled Scripholders, being Shareholders whose share certificates have not been deposited with CDP and who have tendered to B.A.C.S. Private Limited (the “**Share Registrar**”) valid transfers of their Shares and the certificates relating thereto for registration up to the Books Closure Date and whose registered addresses with the Company are in Singapore as at the Books Closure Date or who have, at least three (3) Market Days prior to the Books Closure Date, provided the Share Registrar with addresses in Singapore for the service of notices and documents.

Entitled Depositors will be provisionally allotted their entitlements under the Rights Issue, fractional entitlements to be disregarded, on the basis of the number of Shares standing to the credit of their Securities Accounts with the CDP as at 5.00 p.m. on the Books Closure Date.

Entitled Scripholders will be provisionally allotted their entitlements under the Rights Issue, fractional entitlements to be disregarded, on the basis of the number of Shares held by them as stated in the register of members of the Company as at 5.00 p.m. on the Books Closure Date.

For practical reasons and in order to avoid any violation of the securities legislation applicable in jurisdictions other than Singapore, the Bonds with Warrants will **NOT** be provisionally allotted to Shareholders with registered addresses outside Singapore as at the Books Closure Date and who have not, at least three (3) Market Days prior to the Books Closure Date, provided CDP or the Share Registrar (as the case may be) with addresses in Singapore for the service of notices and documents (including the Offer Information Statement and its accompanying documents) (“**Foreign Shareholders**”).

Foreign Shareholders who wish to be eligible to participate in the Rights Issue must provide an address in Singapore for the service of notices and documents by:

- (a) completing CDP’s form entitled “Securities Account Information Update”, available at [www.sgx.com/cdp](http://www.sgx.com/cdp) and submitting the completed form to CDP in accordance with the instructions therein; or

(b) notifying in writing the Share Registrar at 8 Robinson Road #03-00, ASO Building, Singapore 048544,

as the case may be, no later than 5.00 p.m. on the date being three (3) Market Days prior to the Books Closure Date.

Subject to the terms and conditions of the Offer Information Statement and the accompanying documents, Entitled Shareholders are at liberty to accept or decline (in full or in part) their provisional allotments of Bonds with Warrants on the SGX-ST and are eligible to apply for additional Bonds with Warrants in excess of their provisional allotments under the Rights Issue.

The issue of the listing and quotation notice by the SGX-ST is not to be taken as an indication of the merits of the Bonds, Warrants, the New Shares, the Rights Issue, the Company, its subsidiaries and their securities.

Further announcements on the Rights Issue will be made by the Company as and when appropriate.

By Order of the Board

Sam Kok Yin  
Managing Director

22 December 2016

*Note:*

*This announcement has been prepared by the Company and its contents have been reviewed by the Company's Sponsor, Stamford Corporate Services Pte Ltd, for compliance with the relevant rules of the Exchange. The Company's Sponsor has not independently verified the contents of this announcement.*

*This announcement has not been examined or approved by the Exchange and the Exchange assumes no responsibility for the contents of this announcement including the correctness of any of the statements or opinions made or reports contained in this announcement.*

*The contact person for the Sponsor is Mr Ng Joo Khin: Tel: 6389 3000 [Email: jookhin.ng@morganlewis.com](mailto:jookhin.ng@morganlewis.com)*