

CHINA MINZHONG FOOD CORPORATION LIMITED
(Incorporated in the Republic of Singapore)
(Company Registration No. 200402715N)
(the “**Company**”)

**VOLUNTARY UNCONDITIONAL GENERAL OFFER FOR
CHINA MINZHONG FOOD CORPORATION LIMITED**

DELISTING OF THE COMPANY

The Board of Directors of the Company (the “**Board**”) refers to the announcement dated 16 February 2017 in relation to the completion of the compulsory acquisition (“**Announcement**”).

All capitalised terms herein shall have the same meanings ascribed to them in the Announcement.

Further to the Announcement, the Company wishes to inform shareholders of the Company that the Company will be delisted from the Official List of the SGX-ST with effect from 9.00 a.m. (Singapore time) on 28 February 2017.

By Order of the Board

Lin Guo Rong
Executive Chairman and Chief Executive Officer
27 February 2017