

ASIA-PACIFIC STRATEGIC INVESTMENTS LIMITED
(Incorporated in the Republic of Singapore)
(Company Registration No. 200609901H)

PROPOSED SUBSCRIPTION OF 3,143,773,000 NEW ORDINARY SHARES IN THE CAPITAL OF ASIA-PACIFIC STRATEGIC INVESTMENTS LIMITED AT AN ISSUE PRICE OF S\$0.002 FOR EACH SUBSCRIPTION SHARE

TERMINATION OF SUBSCRIPTION AGREEMENT

*Unless otherwise defined, all capitalised terms used herein shall have the same meanings given to them in the Company's announcement dated 29 June 2024, 10 July 2024, 19 July 2024, 23 July 2024, 26 July 2024 and 23 August 2024 (the "**Previous Announcements**").*

The board of directors (the "**Board**" or "**Directors**") of Asia-Pacific Strategic Investments Limited (the "**Company**") and together with its subsidiaries, the "**Group**") refers to the Previous Announcements.

Further to the Previous Announcements, the Board wishes to announce that, as the Consideration of S\$6,287,546 payable by the Subscriber has not been made to the Company by the further extended Long-Stop Date, the Subscription Agreement shall terminate on 9 September 2024 and shall cease to have any force and effect. As announced in the Previous Announcements, the Subscriber has paid the penalty of S\$324,377 for the extension of the Long-Stop Date.

The termination of the Subscription Agreement is not expected to have a material adverse impact on the consolidated net tangible assets per share and earnings per share of the Company and the Group for the financial year ending 30 June 2025.

BY ORDER OF THE BOARD

Dato' Dr. Choo Yeow Ming
Chairman and Chief Executive Officer

9 September 2024

*This announcement has been reviewed by the Company's sponsor, PrimePartners Corporate Finance Pte. Ltd. (the "**Sponsor**"). It has not been examined or approved by the Singapore Exchange Securities Trading Limited (the "**Exchange**") and the Exchange assumes no responsibility for the contents of this document, including the correctness of any of the statements or opinions made or reports contained in this document.*

The contact person for the Sponsor is Ms. Lim Hui Ling, 16 Collyer Quay, #10-00 Collyer Quay Centre, Singapore 049318, sponsorship@ppcf.com.sg.