

VIKING OFFSHORE AND MARINE LIMITED

(Company Registration No. 199307300M)

(Incorporated in Singapore)

VIRTUAL INFORMATION SESSION IN RELATION TO THE:

- (I) PROPOSED RENOUNCEABLE NON-UNDERWRITTEN RIGHTS CUM WARRANTS ISSUE
- (II) PROPOSED PLACEMENT OF UP TO 300,000,000 NEW ORDINARY SHARES IN THE CAPITAL OF THE COMPANY AT AN ISSUE PRICE OF S\$0.05 FOR EACH PLACEMENT SHARE
- (III) PROPOSED DIVERSIFICATION OF THE GROUP'S BUSINESS
- (IV) PROPOSED CHANGE OF NAME OF THE COMPANY
- (V) PROPOSED DISPOSAL OF THE ENTIRE ISSUED AND PAID-UP SHARE CAPITAL OF VIKING AIRTECH PTE. LTD. AND VIKING HVAC PTE. LTD. TO AN INTERESTED PERSON

*All capitalised terms used in this announcement which are not defined herein shall have the meanings ascribed to them in the Company's circular to Shareholders dated 14 April 2022 ("**Circular**").*

1. INTRODUCTION

Viking Offshore and Marine Limited ("**Company**", and together with its subsidiaries, "**Group**") refers to the following:

- (a) the announcement by the Company on 28 March 2022 in relation to the Corporate Proposals; and
- (b) the Circular.

2. VIRTUAL INFORMATION SESSION

The Company will be holding the VIS on **Wednesday, 27 April 2022 at 6.00 p.m.**, in relation to the Corporate Proposals. Shareholders are cordially invited to participate in the VIS.

In view of the current COVID-19 situation in Singapore, the VIS will be conducted virtually via a "live" audio-and-video webcast and a "live" audio-only stream of the session.

During the VIS, Datuk Low Kim Leng (Chairman and Independent Non-Executive Director of the Company), together with the Board, will address all substantial and relevant questions relating to the Corporate Proposals received by 9.00 a.m. on 22 April 2022 from Shareholders ("**Received Questions**").

There will be a "live" Q&A session following the Board's response to the Received Questions, during which the Board will address questions received "live" via the online chat box function during the VIS from Shareholders ahead of the EGM to be held at 9.00 a.m. on 6 May 2022 by way of electronic means. Further details of the EGM can be found in the Circular, which has been made available on SGXNet and the Company's website.

3. DETAILS OF THE VIS

Date/day: 27 April 2022 (Wednesday)

Time: 6.00 p.m. (Singapore time)
(Participants may log in starting from 5.45 p.m. (Singapore time))

Shareholders are reminded to pre-register online via the web link <http://www.vikingom.com/egm22/egm.html>, latest by 24 April 2022, Sunday, 6.00 p.m. (Singapore time) ("**VIS RSVP Deadline**").

Pre-registration is compulsory and any registration received after the VIS RSVP Deadline will not be accepted.

A confirmation email will be sent to Shareholders prior to the VIS. Shareholders should note that the "live" audio-and-video webcast and the "live" audio-only stream of the VIS is exclusive to Shareholders only. Please refer to the following important notes for more information:

- (a) Shareholders, CPFIS Investors and SRS Investors are required to submit an electronic copy of the latest proof of their shareholdings in the Company ("**Company Shareholdings**") for verification purposes when they pre-register, failing which, they will not be provided with the login details for the "live" audio-and-video webcast or the "live" audio-only stream of the VIS.

Investors (other than CPFIS Investors and SRS Investors) who hold Shares through relevant intermediaries will not be able to pre-register for the VIS and should instead approach his/her relevant intermediary as soon as possible for the relevant intermediary to make the necessary arrangements to pre-register. The relevant intermediary is required to submit a consolidated list of participants (setting out in respect of each participant, his/her name, email address and NRIC/Passport number) to M&C Services Private Limited, via email to gpb@mncsingapore.com no later than 6.00 p.m. on 24 April 2022, failing which, they will not be provided with the login details for the "live" audio-and-video webcast or the "live" audio-only stream of the VIS.

A Shareholder who is a corporation may appoint one representative by submitting an authorisation letter (on the corporation's letterhead) authorising its named representative to attend the "live" audio-and-video webcast or "live" audio-only stream of the VIS on its behalf and indicate the details as required during the pre-registration process for the VIS. A Shareholder who is a corporation is also required to submit an electronic copy of the latest proof of its Company Shareholdings for verification purposes when it pre-registers for the VIS, failing which, it will not be provided with the login details for the "live" audio-and-video webcast or "live" audio-only stream for the VIS.

- (b) Following verification, an email containing login details and instructions on how to access the "live" audio-and-video webcast for the VIS will be sent to authenticated Shareholders and Investors prior to the VIS.
- (c) Each set of login details will only allow one person to login during the "live" audio-and-video webcast or "live" audio-only stream for the VIS. Multiple logins using the same set of login details are not allowed.

Shareholders and Investors are not permitted to appoint a proxy to join the "live" audio-and-video webcast or the "live" audio-only stream of the session on their behalf.

- (d) The VIS will be conducted via a "live" audio-and-video webcast and a "live" audio-only stream of the session. For the best viewing experience, authenticated Shareholders and Investors are encouraged to join the VIS using their desktops/laptops with a stable Wi-Fi or cellular data connection.

- (e) The VIS will be recorded, and by participating in the VIS, Shareholders consent to being recorded and to allow the Company to use the video in its business operations.

By providing their contact details to us, Shareholders agree that their personal data may be collected, used and disclosed by the Company and their services providers, agents and/or authorised representatives for the purpose of administering and facilitating the VIS (including providing any communications in relation to the VIS) and other purposes in connection with the implementation and administration of the Corporate Proposals, as well as for investor relations communications, and in order for the Company and their service providers, agents and authorised representatives to comply with any applicable laws, listing rules, regulations and/or guidelines.

BY ORDER OF THE BOARD OF
Viking Offshore and Marine Limited

Datuk Low Kim Leng
Chairman and Independent Non-Executive Director
19 April 2022

*This announcement has been prepared by the Company and its contents have been reviewed by the Company's sponsor, ZICO Capital Pte. Ltd. ("**Sponsor**") in accordance with Rule 226(2)(b) of Catalyst Rules.*

This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Ms. Alice Ng, Director of Continuing Sponsorship, ZICO Capital Pte. Ltd. at 77 Robinson Road #06-03 Robinson 77, Singapore 068896; telephone: (65) 6636 4201.