NEW SILKROUTES GROUP LIMITED

(Incorporated in Singapore)
(Company Registration No. 199400571K)

THE PROPOSED ACQUISITION OF CERTAIN DENTAL COMPANIES
– APPROVAL-IN-PRINCIPLE FROM THE SGX-ST

Unless otherwise defined, all terms used herein shall bear the same meaning as in the Company's announcement dated 29 May 2017.

The Board of Directors (the "**Board**") of New Silkroutes Group Limited (the "**Company**") wishes to announce that the Company has on 23 June 2017 received the approval-in-principle ("**AIP**") from the SGX-ST for the listing and quotation of the Trendz Consideration Shares, the Consultancy Shares and the Orange Consideration Shares to be issued and allotted pursuant to the SPAs. The listing and quotation of the Trendz Consideration Shares, the Consultancy Shares and the Orange Consideration Shares are subject to compliance with the SGX-ST's listing requirements and guidelines.

The AIP granted by the SGX-ST for the listing and quotation of the Consideration Shares is not to be taken as an indication of the merits of the Proposed Acquisitions, Trendz Consideration Shares, the Consultancy Shares, the Orange Consideration Shares, the Company and/or its subsidiaries.

Further announcements on the Proposed Acquisitions will be made by the Company as and when appropriate.

BY ORDER OF THE BOARD
Lim Koon Hock
Joint Company Secretary
23 June 2017