



OCEANUS GROUP LIMITED
(Incorporated in the Republic of Singapore)
(Company Registration Number: 199805793D)

15 April 2025

Dear Members,

We are pleased to enclose printed copies of the Notice of Annual General Meeting ("AGM") and Proxy Form for the upcoming AGM of Oceanus Group Limited (the "**Company**") to be held on 30 April 2025 (Wednesday) at 10.00 a.m. at NTU Alumni Club, 11 Slim Barracks Rise (Off North Buona Vista Road), #05-03, Singapore 138664.

In line with the Company's sustainability strategy, we have discontinued the practice of mailing the Company's annual reports and the circulars/letters referred in the Notice of AGM to members. Instead, the Company's Annual Report for the financial year ended 31 December 2024 ("**AR2024**") and the Circular to Shareholders dated 15 April 2025 on the Proposed Change of Auditors ("**Circular**") will be available for download or online viewing from the Company's Investor Relations website at the URL www.oceanus.com.sg/investors-news/annual-reports and at the SGXNet at the URL <https://www.sgx.com/securities/company-announcements> from the date of this letter. You will need an internet browser and a PDF reader to view these documents.

On the AGM day, there will be **no** printed copies of AR2024 and Circular to be made available for distribution to members.

We sincerely hope that you will join our sustainability efforts and embrace e-communications. But if you still wish to receive a printed copy of the AR2024 and the Circular, please complete the **Request Form** below and return it to the Company's Share Registrar, Boardroom Corporate & Advisory Services Pte Ltd by post to the Company's Share Registrar office at 1 Harbourfront Avenue, Keppel Bay Tower, #14-07, Singapore 098632; **or** by email to Oceanus-AGM2025@boardroomlimited.com no later than **22 April 2025**. The printed copy of the AR2024 and the Circular will be mailed to you upon receiving your Request Form. If you wish to refer to the physical copy of the AR2024 and the Circular on the AGM day at the AGM venue, kindly bring along the physical copy of the AR2024 and the Circular that you have requested and received prior to the AGM.

By completing, signing and returning the Request Form to us, you agree and acknowledge that we and/or our service providers may collect, use and disclose your personal data, as contained in your submitted Request Form or which is otherwise collected from you (or your authorised representative(s)), for the purpose of processing and effecting your request.

Yours faithfully,

Peter Koh Heng Kang
Executive Director and Chief Executive Officer

REQUEST FORM

To: Oceanus Group Limited

Instructions: Please tick (✓) accordingly and submit this form to us by **22 April 2025**.
Incomplete, illegible or incorrectly completed forms will not be processed.

☐ Please send me/ us a printed copy of the Annual Report 2024 and the Circular.

The shares are held by me/us under or through:

☐ CDP Account ☐ CPFIS Account ☐ SRS Account ☐ Physical Scrip(s)

Name(s) of Member(s): _____

NRIC/Passport Number(s): _____
(For Individuals or Joint Members)

Company Registration Number: _____
(For Corporate Members)

Mailing Address: _____

Signature: _____ Date: _____

Note: This request is valid for the Annual Report 2024 and the Circular only.