

Nomura Announces Result of Jafco Stock Sale

Tokyo, July 28, 2017— Nomura Holdings, Inc. (NHI) today announced that it has tendered and sold all of its holdings of ordinary shares in Jafco Co., Ltd. (Jafco) through a share buyback conducted by Jafco as announced in the news release issued on July 27, 2017, titled “Nomura to Participate in Jafco Share Buyback”.

1. Number of Shares Sold

1. Number of shares sold	8,488,200 shares (representing 17.6% of shares issued and 19.1% of voting rights) ¹
2. Selling Price	JPY 4,560 (Closing price on July 27, 2017)
3. Total Amount	JPY 38.7bn

Change in Number of Shares

1. Before the transaction	8,488,200 shares (representing 17.6% of shares issued)
2. After the transaction	0 shares (representing 0.0% of shares issued)

2. Overview

Jafco will no longer be an equity method affiliate of NHI due to completion of the transaction. However, the transaction will not affect the current business relationship between NHI and Jafco.

3. Financial Impact

The transaction will generate pretax income of approximately JPY 9 billion which will be booked in NHI's second quarter consolidated financial results.

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For further information please contact:

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Nomura

Nomura is an Asia-headquartered financial services group with an integrated global network spanning over 30 countries. By connecting markets East & West, Nomura services the needs of individuals, institutions, corporates and governments through its three business divisions: Retail, Asset Management, and Wholesale (Global Markets and Investment Banking). Founded in 1925, the firm is built on a tradition of disciplined entrepreneurship, serving clients with creative solutions and considered thought leadership. For further information about Nomura, visit www.nomura.com.

¹ Percentages are based on shares held as of March 31, 2017.