

IX BIOPHARMA LTD.
(Company Registration No. 200405621W)
(Incorporated in the Republic of Singapore)

PROPOSED RENOUNCEABLE NON-UNDERWRITTEN RIGHTS CUM WARRANTS ISSUE

- ISSUE AND LISTING OF THE RIGHTS SHARES AND THE WARRANTS

*Unless otherwise defined, all capitalised terms herein shall have the same meanings as in the Company's announcements dated 6 June 2024, 11 June 2024, 18 June 2024, 26 June 2024, 1 July 2024, 15 July 2024 and 18 July 2024 in relation to the Rights cum Warrants Issue (the "**Earlier Announcements**") and the Offer Information Statement dated 26 June 2024. Any reference to the time of day herein shall be a reference to Singapore time.*

1. INTRODUCTION

The board of directors (the "**Board**") of iX Biopharma Ltd. (the "**Company**") refers to the Earlier Announcements and the Offer Information Statement in relation to the Rights cum Warrants Issue undertaken by the Company.

2. ISSUE AND LISTING OF THE RIGHTS SHARES AND THE WARRANTS

The Board is pleased to announce that, pursuant to the Rights cum Warrants Issue, 115,018,984 Rights Shares and 57,509,479 Warrants have been allotted and issued by the Company on 19 July 2024.

Following the allotment and issuance of the 115,018,984 Rights Shares, the number of issued and paid up Shares in the capital of the Company will increase from 768,317,356 Shares (excluding treasury shares) to 883,336,340 Shares. The Rights Shares and the New Shares (when issued upon the exercise of the Warrants) will, upon allotment and issuance, rank *pari passu* in all respects with the existing Shares, save for any dividends, rights, allotments or other distributions, the Record Date for which falls before the date of issue of the Rights Shares and the New Shares.

The expected date for refund of unsuccessful applications (if any and made through CDP) by CDP will be 23 July 2024.

The Rights Shares are expected to be listed and quoted on the Catalist on or around 23 July 2024 and the Warrants are expected to be listed and quoted on the Catalist on or around 24 July 2024.

IX BIOPHARMA LTD.
BY ORDER OF THE BOARD

Eddy Lee Yip Hang
Chairman & CEO

19 July 2024

This announcement has been reviewed by the Company's Sponsor, UOB Kay Hian Private Limited (the "**Sponsor**").

This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Mr. Lance Tan, Senior Vice President, at 8 Anthony Road, #01-01, Singapore 229957, telephone: (65) 6590 6881.