HTL INTERNATIONAL HOLDINGS LIMITED

RESPONSE TO SGX QUERY REGARDING TRADING ACTIVITY

In response to the following queries raised by the Singapore Exchange Securities Trading Limited ("SGX-ST") on 11 December 2015, the Board of Directors of HTL International Holdings Limited (the "Company") wishes to announce as follows:

Question 1: Are you (the issuer) aware of any information not previously announced concerning you, your subsidiaries or associated companies which, if known, might explain the trading? Such information may include events that are potentially material and price-sensitive, such as discussions and negotiations that may lead to joint ventures, mergers, acquisitions or purchase or sale of a significant asset. You may refer to paragraph 8 in Appendix 7.1 of the Mainboard Rules for further examples.
- If yes, the information shall be announced immediately.

The Company is not aware of any information not previously announced concerning the Company, its subsidiaries or associated companies which might explain the unusual price movements in the Company's shares today.

Question 2: Are you aware of any other possible explanation for the trading? Such information may include public circulation of information by rumours or reports.

The Company had on 27 October 2015 announced that it had received a notification from its controlling shareholder, BEM Holdings Pte Ltd ("BEM") that it had entered into a memorandum of understanding with Guangdong Yihua Timber Industry Co., Ltd. ("Yihua") in relation to potential corporate transaction(s) aimed at realising value for all shareholders of the Company. On 18 November 2015, the Company further announced that it had received a notification from BEM that BEM had entered into a framework agreement with Yihua, further details of which are as set out in the said announcement released on 18 November 2015. The Company has, after receipt of these queries from SGX-ST today, and after the close of trading, received a further update from BEM informing the company that negotiations are ongoing. Please see the separate update announcement to be released today by the Company.

Save as mentioned above, the Company is not aware of any other possible explanation for the unusual price movements in the Company's shares today.

Question 3: Can you confirm your compliance with the listing rules and, in particular, Mainboard Rule 703?

The Company confirms that it is in compliance with the listing rules and, in particular, listing rule 703 of the Mainboard Rules regarding disclosure of material information.

BY ORDER OF THE BOARD

Jacqueline Loke
Company Secretary
Singapore, 11 December 2015