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ESR CAYMAN LIMITED

(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 1821)

CLOSING OF SECURITIES ISSUE

Reference is made to the announcements of ESR Cayman Limited (the “**Company**”) dated 23 February 2021 and 24 February 2021 in relation to the proposed offering of S\$200,000,000 perpetual resettable step-up subordinated securities by the Company under its US\$2,000,000,000 Multicurrency Debt Issuance Programme. Capitalised terms in this announcement shall have the same meanings as those defined in the announcement of the Company dated 24 February 2021.

The Board is pleased to announce that all conditions under the Subscription Agreement were fulfilled and the Securities Issue was closed on 2 March 2021. The Securities are expected to be listed on SGX-ST on or about 3 March 2021.

By order of the Board
ESR Cayman Limited
Jinchu Shen
Director

Hong Kong, 2 March 2021

As at the date of this announcement, the Board of Directors of the Company comprises Mr. Jinchu Shen and Mr. Stuart Gibson as Executive Directors, Mr. Jeffrey David Perlman as the Chairman and Non-executive Director, Mr. Charles Alexander Portes and Mr. Wei Hu as Non-executive Directors, Mr. Brett Harold Krause, The Right Honourable Sir Hugo George William Swire, KCMG, Mr. Simon James McDonald, Ms. Jingsheng Liu and Mr. Robin Tom Holdsworth as Independent Non-executive Directors.