

ALLIANCE MINERAL ASSETS LIMITED
(Incorporated in Australia on 6 December 2010)
(Company Registration no. ACN 147 393 735)

CHANGES IN COMPOSITION OF THE BOARD COMMITTEES
- APPLICATION FOR EXTENSION OF TIME IN RELATION TO RULE 704(7) OF THE LISTING
MANUAL SECTION B: RULES OF CATALIST OF THE SINGAPORE EXCHANGE
SECURITIES TRADING LIMITED

The Board of Directors (the “**Board**”) of Alliance Mineral Assets Limited (the “**Company**”) refers to the announcement released by the Company on 27 August 2018 in relation to the changes in composition of the Board Committee (the “**Announcement**”).

Unless otherwise defined, all capitalised terms shall have the meaning ascribed to them in the Announcement.

As mentioned in the Announcement, in view of the Proposed Merger, the Board had decided to disband the Board Committees, which took effect from 27 August 2018 (“**Effective Date**”) until the earlier of

- (i) 18 October 2018, being the initial targeted completion date of the Proposed Merger; or
- (ii) 16 November 2018, being the end of three (3) months from the Effective Date as required under Rule 704(7) of the Catalist Rules.

The Board wishes to inform shareholders that the Company has, through its Continuing Sponsor, PrimePartners Corporate Finance Pte. Ltd., submitted an application to the Singapore Exchange Securities Trading Limited on 8 November 2018 for an extension of time to comply with the requirements of Rule 704(7) of the Catalist Rules (“**Extension Application**”).

The Company will update shareholders when there are developments in relation to the Extension Application.

BY ORDER OF THE BOARD

Pauline Gately
Executive Chairperson
16 November 2018

This announcement has been prepared by Alliance Mineral Assets Limited (the "Company") and its contents have been reviewed by PrimePartners Corporate Finance Pte. Ltd. (the "Sponsor"), for compliance with the Singapore Exchange Securities Trading Limited (the "SGX-ST") Listing Manual Section B: Rules of Catalist. The Sponsor has not verified the contents of this announcement.

This announcement has not been examined or approved by the SGX-ST. The Sponsor and the SGX-ST assume no responsibility for the contents of this announcement, including the accuracy, completeness or correctness of any of the information, statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Ms Gillian Goh, Director, Head of Continuing Sponsorship (Mailing Address: at 16 Collyer Quay, #10-00 Income at Raffles, Singapore 049318 and E-mail: sponsorship@ppcf.com.sg).