

Ref No: GIL/SGX/2017-18/09

April 12, 2017

Singapore Exchange Securities Trading Limited
2 Shenton Way
19-00 SGX Centre 1
Singapore 068804

Dear Sir/ Madam,

Sub: Allotment of Equity Shares upon conversion of debt under SDR Scheme.

This is to inform you that a Meeting of the Committee will be held on Thursday, April 13, 2017, to consider allotment of Equity Shares consequent to conversion of debt into Equity under Strategic Debt Restructuring Scheme.

Kindly take the above on record and acknowledge receipt.

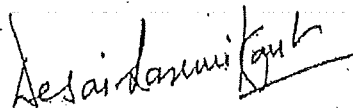
Thanking You

Yours sincerely,

For **GTL Infrastructure Limited**



Nitesh A. Mhatre
Company Secretary



L. Y. Desai
Chief Financial Officer