

ANNOUNCEMENT PURSUANT TO RULE 704(4) OF THE CATALIST RULES IN RELATION TO THE AUDITED FINANCIAL STATEMENTS

Pursuant to Rule 704(4) of the Singapore Exchange Securities Trading Limited's (the "**SGX-ST**") Listing Manual Section B: Rules of Catalist ("**Catalist Rules**"), the Board of Directors (the "**Board**") of EMS Energy Limited (the "**Company**", and together with its subsidiaries, the "**Group**") wishes to announce that the Company's independent auditors, BDO LLP, has without modifying their opinion, included in the Independent Auditors' Report an emphasis of matter in respect of the Group's and the Company's ability to continue as going concerns on the audited financial statements of the Group for the financial year ended 31 December 2015 (the "**Audited Financial Statements**").

An extract of the section on the Emphasis of Matter in the Independent Auditors' Report and Note 4 to the Audited Financial Statements are attached in Appendix A to this announcement for information.

Shareholders of the Company are advised to read the entire Audited Financial Statements in the Company's annual report for the financial year ended 31 December 2015, which will be despatched in due course.

By Order of the Board
EMS Energy Limited

Gwendolyn Gn Jong Yuh
Company Secretary
6 April 2016

*This announcement has been prepared by the Company and its contents have been reviewed by the Company's sponsor, UOB Kay Hian Private Limited (the "**Sponsor**") for compliance with the relevant rules of the SGX-ST. The Sponsor has not independently verified the contents of this announcement.*

This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

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