

**ROXY-PACIFIC HOLDINGS LIMITED**  
(Incorporated in the Republic of Singapore)  
Co. Registration No. 196700135Z

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**ANNOUNCEMENT**

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**INCREASE IN INVESTMENT IN ASSOCIATE COMPANY**

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The Board of Directors of Roxy-Pacific Holdings Limited (the “**Company**” and together with its subsidiaries, the “**Group**”) wishes to announce that its wholly-owned subsidiary, RP Ventures Pte. Ltd. (“**RPV**”), has subscribed for 799,960 ordinary shares in the issued and paid up share capital of TE2KS-RH Pte. Ltd. (“**TE2KS-RH**”) for a total subscription amount of S\$799,960.00, thereby increasing the investment in TE2KS-RH from S\$40.00 to S\$800,000.00.

Subsequent to the above subscription, the shareholdings held by RPV in TE2KS-RH remain unchanged at 40%.

The above investment is funded through the Company’s internal resources and is not expected to have any material impact on the Group’s earnings per share and the net tangible assets per share for the financial year ending 31 December 2018.

None of the Directors or controlling shareholders of the Company has any interest, direct or indirect, in the above subscription, other than their shareholdings in the Company.

**BY ORDER OF THE BOARD**

Koh Seng Geok  
Executive Director and Company Secretary

1 March 2018