



文晔科技股份有限公司
WT MICROELECTRONICS Co., Ltd.

台北總公司: 臺灣新北市中和區中正路738號14樓
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Notice to Bondholders
WT Microelectronics Co., Ltd. (the "Company")
US\$350,000,000 Currency-Linked Zero Coupon Convertible Bonds Due 2027
(the "Bonds")
ISIN Code: XS3224207657

13 May 2026

Notice of Closed Period

We refer to the above bond issue. Pursuant to Section 13.01 of the Indenture dated November 24, 2025, between the Company and Citicorp International Limited, as Trustee (the "**Indenture**"), the Company hereby notifies you that, in connection with the distribution of the 2025 cash dividend, the Bonds may not be converted during the Closed Period from **May 20, 2026 to June 14, 2026** (both dates inclusive).

The Conversion Price will be adjusted downward in accordance with Section 13.05(g) of the Indenture, and the Company will make a separate announcement of the adjusted Conversion Price in due course.

WT Microelectronics Co., Ltd.



Name: Steve K. Lin

Chief Financial Officer