

This announcement does not constitute an offer to sell or the solicitation of an offer to buy any securities in the United States or any other jurisdiction in which such offer, solicitation or sale would be unlawful prior to registration or qualification under the securities laws of any such jurisdiction. No securities may be offered or sold in the United States absent registration or an applicable exemption from registration requirements. Any public offering of securities to be made in the United States will be made by means of a prospectus. Such prospectus will contain detailed information about the company making the offer and its management and financial statements. The Company does not intend to make any public offering of securities in the United States.



FUFENG GROUP LIMITED

阜豐集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 546)

COMPLETION OF PARTIAL REDEMPTION OF SENIOR NOTES DUE 2016

Reference is made to the announcement of Fufeng Group Limited (the “**Company**”) dated 28 August 2015 (the “**Announcement**”) in relation to the Company informing the Trustee and holders of the Notes of its intention to redeem an aggregate principal amount of US\$70,000,000 of outstanding Notes on 25 September 2015. Unless otherwise defined, capitalized terms used herein shall have the same meanings as defined in the Announcement.

The Company has redeemed an aggregate principal amount of US\$70,000,000 of outstanding Notes on the Redemption Date (the “**Redemption**”) at the redemption price equal to 101.90625% of the principal amount thereof, being US\$71,334,375, plus accrued and unpaid interest on such Notes of US\$2,401,875 to the Redemption Date. The total amount of payment in connection with the Redemption made by the Company on the Redemption Date is US\$73,736,250.

The Company considers that there will be no material impact on its financial position as a result of the Redemption. Upon completion of the Redemption, the redeemed Notes will be cancelled. After the completion of the Redemption on 25 September 2015, the Notes are fully redeemed.

On behalf of the Board
Fufeng Group Limited
Li Xuechun
Chairman

Hong Kong, 29 September 2015

As at the date of this announcement, the executive directors of the Company are Mr. Li Xuechun, Mr. Wang Longxiang, Mr. Feng Zhenquan, Mr. Xu Guohua, Mr. Li Deheng and Mr. Li Guangyu and the independent non-executive directors of the Company are Mr. Choi Tze Kit, Sammy, Mr. Qi Qingzhong and Ms. Zheng Yu.