

NOBLE GROUP LIMITED
(Incorporated in Bermuda with limited liability)

LEGAL CLAIM FILED AND SUBSEQUENTLY WITHDRAWN

The Company wishes to announce that a lawsuit was filed against it on 13 June 2018 by Pinpoint Asset Management Ltd and Value Partners Limited (together, the “Holders”), who are holders of existing 6% perpetual capital securities issued by the Company, in the High Court of Justice of England and Wales, seeking an injunction restraining the transfer of assets pursuant to the Company’s proposed debt restructuring announced on 14 March 2018.

The Company was not served with the suit and on 19 June 2018 received a copy of a notice of discontinuance of the claim by both Holders, which has been filed with the relevant Courts of England and Wales.

The Company remains in constructive discussions with the Holders in connection with the proposed restructuring and, if there are any material developments arising out of those discussions, the Company will make appropriate announcements on the Singapore Exchange Securities Trading Limited (the “SGX-ST”) in accordance with the listing rules of the SGX-ST.

Noble Group Limited
20 June 2018

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About Noble Group

Noble Group (SGX: CGP) manages a portfolio of global supply chains covering a range of industrial and energy products. The Company facilitates the marketing, processing, financing and transportation of essential raw materials. Sourcing bulk commodities from low cost regions such as South America, South Africa, Australia and Indonesia, the Company and broader Group supplies high growth demand markets, particularly in Asia and the Middle East. For more information please visit www.thisisnoble.com.

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