BLUMONT GROUP LTD.
(Company Registration No.: 199302554G)
(Incorporated in the Republic of Singapore)

PROPOSED RENOUNCEABLE NON-UNDERWRITTEN RIGHTS ISSUE ("RIGHTS ISSUE")

1. INTRODUCTION

The board of directors (the "**Board**" or "**Directors**") of Blumont Group Ltd. (博诺有限公司) (the "**Company**") refers to the Company's announcements dated 25 June 2015, 4 August 2015, 7 September 2015, 14 September 2015 and 1 October 2015 and the Offer Information Statement dated 12 October 2015 ("**Offer Information Statement**") in relation to the Rights Issue.

Unless otherwise defined in this announcement or where the context requires otherwise, capitalised terms used and not defined herein shall have the same meanings ascribed thereto in the Offer Information Statement.

2. LODGEMENT OF THE OFFER INFORMATION STATEMENT AND ITS ACCOMPANYING DOCUMENTS

The Board wishes to announce that the Offer Information Statement has been lodged with the Monetary Authority of Singapore ("**MAS**") today. The Offer Information Statement is available on the website of MAS at https://opera.mas.gov.sg/ExtPortal.

3. DESPATCH OF THE OFFER INFORMATION STATEMENT

The Offer Information Statement, together with a copy of the Application Form for Rights Shares and excess Rights Shares ("**ARE**") or the Provisional Allotment Letter ("**PAL**"), as the case may be, will be despatched by the Company to the Entitled Shareholders on or around 14 October 2015.

For practical reasons and in order to avoid any violation of the securities legislation applicable in countries other than Singapore, this Offer Information Statement and its accompanying documents have not been and will not be despatched to Foreign Shareholders or to any jurisdiction outside Singapore. Accordingly, Foreign Shareholders will not be entitled to participate in the Rights Issue.

4. ACCEPTANCES OF PROVISIONAL ALLOTMENTS OF RIGHTS AND (IF APPLICABLE) APPLICATIONS FOR EXCESS RIGHTS SHARES

Acceptance of provisional allotments of Rights Shares and (if applicable) applications for excess Rights Shares under the Rights Issue may only be made:

(a) in the case of Entitled Depositors, by way of the ARE through CDP, or by way of Electronic Application through an ATM of a Participating Bank; and

(b) in the case of Entitled Scripholders, by way of the PAL through the Share Registrar.

More information on the procedures for, and terms and conditions applicable to, acceptances, renunciations, splittings and/or sales of the provisional allotments of Rights Shares and for the applications for excess Rights Shares, including the different modes of acceptances or applications and payments are set out in the Offer Information Statement and the relevant forms.

5. TRADING PERIOD FOR NIL-PAID RIGHTS

The trading period for the provisional allotments of Rights Shares ("**Nil-paid Rights**") on the SGX-ST will commence at 9.00 a.m. on 14 October 2015 and will end at 5.00 p.m. on 22 October 2015.

The ARE need not be forwarded to the purchases of the provisional allotments of Rights Shares as arrangements will be made by CDP for separate ARS to be issued to the Purchasers. Purchasers should note that CDP will, for and on behalf of the Company, send the ARS, accompanied by this Offer Information Statement and other accompanying documents, **BY ORDINARY POST AND AT THE PURCHASERS' OWN RISK**, to their respective Singapore addresses as maintained in the records of CDP.

For the avoidance of doubt, only Entitled Shareholders (and not the Purchasers or the renouncees) shall be entitled to apply for excess Rights Shares.

This Offer Information Statement and its accompanying documents will not be despatched to Purchasers whose registered addresses with CDP are not in Singapore ("**Foreign Purchasers**"). Foreign Purchasers who wish to accept the provisional allotments of Rights Shares credited to their Securities Accounts should make the necessary arrangements with their Depository Agents or stockbrokers in Singapore.

6. COLLECTION OF OFFER INFORMATION STATEMENT

Entitled Shareholders who do not receive the Offer Information Statement and its accompanying documents may obtain copies of the documents from CDP or the Share Registrar, as the case may be, for the period up to 5.00 p.m. on 28 October 2015, at their respective addresses as follows:

In the case of Entitled Depositors – CDP	In the case of Entitled Scripholders – Share Registrar
The Central Depository (Pte) Limited	**Intertrust Singapore Corporate Services Pte. Ltd.**
11 North Buona Vista Drive #06-07, The Metropolis Tower 2 Singapore 138589	3 Anson Road #27-01 Springleaf Tower Singapore 079909

Purchasers who do not receive the Offer Information Statement and the accompanying forms may also obtain copies of the same from CDP or the Share Registrar (at their respective addresses stated above) for the period up to 5.00 p.m. on 28 October 2015.

7. INDICATIVE TIMETABLE OF KEY EVENTS

Entitled Shareholders and Purchasers should take note of the following important dates and times in respect of the Rights Issue:

Lodgement of Offer Information Statement	:	12 October 2015
Despatch of Offer Information Statement (together with the ARE or PAL, as the case may be) to the Entitled Shareholders	:	14 October 2015
Commencement of trading of “nil-paid” rights	:	14 October 2015 from 9.00 a.m.
Last date and time for splitting rights	:	22 October 2015 at 5.00 p.m.
Last date and time for trading of “nil-paid” rights	:	22 October 2015 at 5.00 p.m.

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Last date and time for acceptance of and payment of Rights Shares	:	28 October 2015 at 5.00 p.m. (9.30 pm for Electronic Applications via ATM of Participating Banks)
Last date and time for acceptance of and payment for Rights Shares by renouncees	:	28 October 2015 at 5.00 p.m. (9.30 p.m. for Electronic Applications)
Last date and time for application and payment of excess Rights Shares	:	28 October 2015 at 5.00 p.m. (9.30 p.m. for Electronic Applications via ATM of Participating Banks)
Expected date for issuance of Rights Shares	:	4 November 2015
Expected date for crediting of Rights Shares	:	5 November 2015
Expected date for refund of unsuccessful applications (if made through CDP)	:	5 November 2015
Expected date and time for commencement of trading of Rights Shares	:	5 November 2015 from 9.00 a.m.

BY ORDER OF THE BOARD
BLUMONT GROUP LTD.

NG KIM HUATT
Executive Director
12 October 2015