AEDGE GROUP LIMITED
(Incorporated in the Republic of Singapore)
(Company Registration Number 201933214E)

PROPOSED PLACEMENT OF 16,667,000 NEW ORDINARY SHARES IN THE CAPITAL OF THE COMPANY AT A PLACEMENT PRICE OF S$0.21 PER PLACEMENT SHARE
- RECEIPT OF LISTING AND QUOTATION NOTICE

The Board of Directors (the "**Board**") of Aedge Group Limited (the "**Company**") refers to the Company's announcement dated 24 July 2026 in relation to Proposed Placement (the "**Placement Announcement**").

All capitalised terms used herein shall unless otherwise defined, have the meanings ascribed to them in the Placement Announcement.

The Board is pleased to announce that the Company has, on 31 July 2026, received the listing and quotation notice (the "**LQN**") from the SGX-ST for the listing and quotation of the Placement Shares on the Catalist board of the SGX-ST, subject to the compliance with the SGX-ST's listing requirements.

The LQN is not to be taken as an indication of the merits of the Proposed Placement, the Placement Shares, the Company, its subsidiaries, or its securities.

The Company will make further announcements in relation to the Proposed Placement as and when appropriate.

Shareholders and potential investors of the Company are advised to read this announcement and any further announcements made by the Company carefully and to exercise caution when dealing in the securities of the Company. Persons who are in doubt as to the action they should take should consult their stockbrokers, bank managers, solicitors or other professional advisers immediately.

BY ORDER OF THE BOARD

Poh Soon Keng
Executive Chairman and CEO
31 July 2026

Notification under Section 309B of the Securities and Futures Act 2001 of Singapore: The Placement Shares are prescribed capital markets products (as defined in the Securities and Futures (Capital Markets Products) Regulations 2018) and Excluded Investment Products (as defined in MAS Notice SFA 04-N12: Notice on the Sale of Investment Products and MAS Notice FAA-N16: Notice on Recommendations on Investment Products).

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*This announcement has been reviewed by the Company's sponsor ("**Sponsor**"), UOB Kay Hian Private Limited. This announcement has not been examined or approved by the Singapore Exchange Securities Trading Limited ("**SGX-ST**") and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made, or reports contained in this announcement. The contact person for the Sponsor is Mr Lance Tan, Senior Vice President, at 83 Clemenceau Avenue, #10-01 UE Square, Singapore 239920, telephone (65) 6590 6881.*