

MM2 ASIA LTD.
(Incorporated in Singapore)
(Registration No. 201424372N)

PROPOSED SHARE SPLIT OF EVERY ONE (1) ORDINARY SHARE IN THE CAPITAL OF THE COMPANY INTO TWO (2) ORDINARY SHARES

- **NOTICE OF SHARE SPLIT BOOKS CLOSURE DATE**
 - **TRADING DATES**
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The Board of Directors (the "**Board**") of mm2 Asia Ltd. (the "**Company**") refers to the Company's announcements dated 3 December 2015, 27 January 2016, 3 February 2016 and 19 February 2016, and the circular to shareholders of the Company (the "**Shareholders**") dated 3 February 2016, relating to the proposed share split of every one (1) existing ordinary share in the capital of the Company (a "**Share**") held by the Shareholders of the Company, into two (2) Shares (the "**Share Split**").

NOTICE OF SHARE SPLIT BOOKS CLOSURE DATE

NOTICE IS HEREBY GIVEN that the share transfer books and Register of Members of the Company will be closed at 5.00 p.m. on 29 February 2016 (the "**Share Split Books Closure Date**") for the purposes of determining the shareholdings of the Shareholders pursuant to the Share Split and updating of the Register of Members of the Company pursuant to the Share Split.

Shareholders registered in the Register of Members of the Company and whose securities accounts with The Central Depository (Pte) Limited are credited with Shares as at the Share Split Books Closure Date will be included for the purposes of the Share Split. Accordingly, every 100 Shares registered in the name, or standing to the credit of the securities account, of each Shareholder (as the case may be) will be split into 200 Shares.

TRADING DATES

Trading in the Shares on a pre-split basis will cease at 5.00 p.m. on 24 February 2016 and trading in the Shares on a post-split basis will commence from 9.00 a.m. on 25 February 2016.

By Order of the Board

Melvin Ang Wee Chye
Chief Executive Officer and Executive Director
19 February 2016

*This announcement has been prepared by the Company and its contents have been reviewed by the Company's sponsor, Hong Leong Finance (the "**Sponsor**"), for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited ("**SGX-ST**"). The Sponsor has not independently verified the contents of this announcement.*

This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

The contact person for the sponsor is Mr. Tang Yeng Yuen, Vice President, Head of Corporate Finance, at 16 Raffles Quay, #40-01A Hong Leong Building, Singapore 048581. Telephone (65) 64159886.