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CIMIC'S LEIGHTON ASIA WINS A\$161M HIGHWAY EXPANSION PROJECT IN PHILIPPINES

Please find attached a copy of a media release issued by CIMIC Group Limited, parent company of CIMIC Finance Limited and CIMIC Finance (USA) Pty Limited.

Yours faithfully
CIMIC GROUP LIMITED

Company Secretary

2 FEBRUARY 2023**CIMIC'S LEIGHTON ASIA WINS A\$161M HIGHWAY
EXPANSION PROJECT IN PHILIPPINES**

CIMIC Group company Leighton Asia has been selected by the NLEX Corporation to design and construct the third bridge of the Candaba Viaduct in the north of Manila, Philippines.

The contract will generate revenue of approximately A\$161 million¹ for Leighton Asia.

CIMIC Group Executive Chairman Juan Santamaria said: "The Candaba Viaduct is a strategic link in one of the major road networks in the Philippines. Construction of the third bridge will expand the capacity of the existing network and improve safety for motorists. We are pleased to be selected to deliver another world-class asset for the Philippines and further support economic development in the country's north."

Leighton Asia Managing Director Brad Davey said: "The award of this contract is a testament to the trust and reputation Leighton Asia has earned from the NLEX Corporation, with whom we have worked for 25 years. We are pleased to build on our long-term partnership by providing safe and sustainable solutions on the back of our international expertise and local knowledge."

Leighton Asia's experience on major highway projects in the Philippines includes the development of several sections of the North Luzon Expressway and the Cavite section of the Cavite Laguna Expressway.

The scope includes the design and construction of an independent 5.3km bridge between the two existing lanes of the Candaba Viaduct.

ENDS

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Authorised by the CIMIC Group Continuous Disclosure Committee

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CIMIC Group is an engineering-led construction, mining, services and public private partnerships leader working across the lifecycle of assets, infrastructure and resources projects. CIMIC Group comprises our construction businesses CPB Contractors, Leighton Asia and Broad, our mining and mineral processing companies Thiess (joint control) and Sedgman, our services specialist UGL and our development and investment arm Pacific Partnerships – all supported by our in-house engineering consultancy EIC Activities. Our mission is to generate sustainable shareholder returns by delivering innovative and competitive solutions for clients and safe, fulfilling careers for our people. With a history since 1899, and around 24,000 people in around 20 countries, we strive to be known for our principles of Integrity, Accountability, Innovation and Delivery, underpinned by Safety.

¹ AUD 1 = PHP 37.9134