

ORIENTAL GROUP LTD.
(Company Registration Number: 200401998C)
(Incorporated in the Republic of Singapore)

REQUISITION FOR AN EXTRAORDINARY GENERAL MEETING

The board of directors (the "**Board**") of Oriental Group Ltd. (the "**Company**") and together with its subsidiaries, the "**Group**") refers to the Company's announcement dated 10 November 2016 in relation to the receipt of special notice from Aseanzon (S) Pte. Ltd. and Dingji Investments Ltd (the "**Requisitioning Shareholders**") of their intention to convene an extraordinary general meeting (the "**EGM**") for the purposes of, *inter alia*, the removal of certain directors and appointment of new directors to the Board.

The Board notes that pursuant to Article 95 of the Constitution of the Company, no person other than an existing Director who is retiring at the meeting shall, unless recommended by the Directors for election, be eligible for appointment as a Director at any general meeting unless not less than eleven clear days (excluding the date of the notice) before the date appointed for the meeting, there shall have been lodged at the registered office of the Company a notice in writing signed by the person to be proposed of his willingness to be elected and notice of each and every such person shall be served on the members at least seven days prior to the meeting at which the election is to take place.

As the Company has to date **NOT** received any notice in writing signed by the persons whom the Requisitioning Shareholders are proposing to be appointed as new directors to the Board, the requirements under Article 95 have not been met and as such the proposed appointments of Mr Wee Meng Seng Aloysius, Mr Choong Yoon Fatt, Ms Liu Ye and Mr Lim Ah Kow @ John Lim as directors of the Company will **NOT BE VALID** even if the resolutions relating to their appointment are passed at the EGM.

The Board will provide further update to shareholders if and when there are material developments on this matter.

In the meantime, shareholders and investors are advised to exercise caution when dealing in the shares of the Company.

BY ORDER OF THE BOARD

Chua Hung Meng
Lead Independent Director
Oriental Group Ltd.

6 December 2016

*This announcement has been prepared by the Company and its contents have been reviewed by the Company's sponsor, PrimePartners Corporate Finance Pte. Ltd. (the "**Sponsor**") for compliance with the Singapore Exchange Securities Trading Limited (the "**SGX-ST**") Listing Manual Section B: Rules of Catalist. The Sponsor has not verified the contents of this announcement.*

This announcement has not been examined or approved by the SGX-ST. The Sponsor and the SGX-ST assume no responsibility for the contents of this announcement, including the accuracy, completeness or correctness of any of the information, statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Mr Lance Tan, Director, Continuing Sponsorship, at 16 Collyer Quay, #10-00 Income at Raffles, Singapore 049318, telephone (65) 6229 8088.