



Company Registration No. 199806046G
(Incorporated in the Republic of Singapore)

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RENOUNCEABLE NON-UNDERWRITTEN RIGHTS ISSUE OF UP TO 1,415,284,092 WARRANTS

- NOTICE TO WARRANTHOLDERS IN RELATION TO THE MODIFICATION OF TERMS AND CONDITIONS OF THE WARRANTS PURSUANT TO SUPPLEMENTAL DEED POLL

Unless otherwise specified, all capitalised terms shall have the same meaning ascribed to them in the Announcements, the Circular (as defined below) and the Offer Information Statement (as defined below).

The Board of Directors ("**Board**") of H2G Green Limited (the "**Company**", together with its subsidiaries, collectively the "**Group**") refers to the Company's announcements dated 4 September 2024, 12 October 2024, 8 November 2024, 20 November 2024, 21 November 2024, 10 December 2024, 12 December 2024 and 31 December 2024 (collectively, the "**Announcements**"), the Company's circular dated 14 October 2024 (the "**Circular**") and the offer information statement dated 20 November 2024 (the "**Offer Information Statement**") in relation to the Warrants Issue undertaken by the Company.

The Board wishes to announce that the Company has, on 10 January 2025, executed a supplemental deed poll ("**Supplemental Deed Poll**") to amend, modify and supplement the Deed Poll dated 19 November 2024 executed by the Company for the purpose of constituting the Warrants ("**Deed Poll**"). Pursuant to the Supplemental Deed Poll, the Company has modified the terms and conditions of the Warrants to expand the modes of payment of the Exercise Price by Warrantholders to include electronic funds transfer via bank transfer and/or PayNow (and/or such other mode of payment as may be agreed between the Company and the Warrant Agent from time to time).

In this regard, the modification to the Deed Poll is as follows:

- (a) by amending paragraph 1 of Condition 4.2 of the Second Schedule of the Deed Poll to reflect the additions as indicated by the underlined text as follows:

"Payment of the Exercise Price shall be made to the Warrant Agent at its specified office by way of a remittance in Singapore currency by banker's draft or cashier's order drawn on a bank operating in Singapore, by way of electronic funds transfer via bank transfer and/or PayNow and/or such other mode of payment as may be agreed between the Company and the Warrant Agent from time to time, and/or subject always to the applicable CPF rules and regulations, by debiting the relevant Warrantholder's CPF

Investment Account with the CPF Approved Bank as specified in the Exercise Notice, for the credit of the Special Account for the full amount of the Exercise Price payable in respect of the Warrants exercised. Provided always that any such remittance shall be accompanied by the delivery to the Warrant Agent of the bank receipt and/or payment advice referred to below and shall comply with any exchange control or other statutory requirements for the time being applicable.”

The Directors have considered the modification and are of the opinion that the modification (i) is not materially prejudicial to the interests of the Warrantholders, (ii) is of a formal, technical or minor nature, and (iii) is to vary provisions relating to the exercise of the Warrants in order to facilitate the exercise of the Warrants. As such, the modification would not, under the terms of the Deed Poll and the Conditions, require the consent of the Warrantholders.

Save for the above modification, all other terms and conditions of the Deed Poll remain unchanged.

Copies of the Deed Poll and the Supplemental Deed Poll will be made available for inspection at the registered office of the Company at 39 Kaki Bukit Place, Eunos Techpark, Singapore 416217 for a period of three (3) months from the date of this announcement.

By Order of the Board

Lim Shao-Lin
Executive Director, CEO
10 January 2025