



ANNOUNCEMENT

CLARIFICATION ANNOUNCEMENT

The board of directors (the "Board") of EMS Energy Limited (the "Company" and together with its subsidiaries, the "Group") refers to the article in relation to the Company published in Corporate digest, Companies & Markets in The Business Times on 23 September 2017 (the "Article").

In the Article, it was stated that "EMS has sought a waiver from compliance with the Catalist rules in this regard and has been granted an extension of 12 months till Sept 25, 2018, to submit the proposal."

The Board wishes to clarify that the Company has sent in an application to seek for an extension, but has not been granted waiver from compliance with Catalist Rule 1304(1).

The Board will make further update on the status of the application for extension of time to submit a resumption proposal pursuant to Catalist Rule 1304(1) as necessary.

By Order of the Board
EMS Energy Limited

Wong Chuen Shya
Company Secretary
25 September 2017

This announcement has been prepared by EMS Energy Limited (the "Company") and its contents have been reviewed by the Company's sponsor, UOB Kay Hian Private Limited (the "Sponsor") for compliance with the Singapore Exchange Securities Trading Limited ("SGX-ST") Listing Manual Section B: Rules of Catalist. The Sponsor has not verified the contents of this announcement.

This announcement has not been examined or approved by the SGX-ST. The Sponsor and the SGX-ST assume no responsibility for the contents of this announcement, including the accuracy, completeness or correctness of any of the information, statements or opinions made or reports contained in this announcement.

The contact persons for the Sponsor are Mr Alvin Soh, Head of Catalist Operations, Senior Vice President, and Mr Lan Kang Ming, Vice President, at 8 Anthony Road, #01-01, Singapore 229957, telephone (65) 6590 6881.