



MAXI-CASH FINANCIAL SERVICES CORPORATION LTD.
(Incorporated in the Republic of Singapore on 10 April 2008)
(Company Registration No.: 200806968Z)

ANNOUNCEMENT OF RESULTS AS AT EXPIRATION DEADLINE IN CONNECTION WITH THE INVITATION (THE “INVITATION”) TO THE HOLDERS OF THE OUTSTANDING 6.35 PER CENT. NOTES DUE 2022 (ISIN: SGXF40779641) COMPRISED IN SERIES 002 (THE “EXISTING NOTES”) ISSUED BY MAXI-CASH FINANCIAL SERVICES CORPORATION LTD. (THE “COMPANY”) PURSUANT TO ITS S\$300,000,000 MULTICURRENCY MEDIUM TERM NOTE PROGRAMME (THE “PROGRAMME”):

OPTION A – TENDER OFFER

TO OFFER TO SELL FOR CASH UP TO S\$10,000,000 IN AGGREGATE PRINCIPAL AMOUNT OF THE OUTSTANDING EXISTING NOTES TO THE COMPANY

OR

OPTION B – EXCHANGE OFFER

TO OFFER TO EXCHANGE ANY AND ALL OUTSTANDING EXISTING NOTES FOR A LIKE PRINCIPAL AMOUNT OF SINGAPORE DOLLAR-DENOMINATED 6.05 PER CENT. NOTES DUE 2025 (THE “NEW NOTES”) TO BE ISSUED BY THE COMPANY PURSUANT TO THE PROGRAMME

Reference is made to the notice issued by the Company on 3 January 2022 in relation to the Invitation (the “**Notice**”) and the tender and exchange offer memorandum dated 3 January 2022 (the “**Tender and Exchange Offer Memorandum**”) issued by the Company. Capitalised or other terms used but not defined herein shall, unless the context otherwise requires, have the meanings as set out in the Notice and the Tender and Exchange Offer Memorandum.

The Company does not intend to extend the Expiration Deadline or re-open the Invitation. Accordingly, the Invitation has expired as at 10.00 a.m. (Singapore time) on 14 January 2022.

The Company wishes to announce that as at 10.00 a.m. (Singapore time) on 14 January 2022:

- Tender Offer

S\$7,000,000 in aggregate principal amount of the Existing Notes have been validly or, subject to the sole and absolute discretion of the Company to waive any factor rendering an offer invalid, otherwise offered for sale for cash pursuant to the Invitation (the “**Tendered Notes**”), and that such Tendered Notes have been accepted for purchase by the Company on the terms and conditions set forth in the Tender and Exchange Offer Memorandum (the “**Final Accepted Tendered Notes**”).

- Exchange Offer

S\$23,250,000 in aggregate principal amount of the Existing Notes have been validly or, subject to the sole and absolute discretion of the Company to waive any factor rendering an offer invalid, otherwise offered for exchange pursuant to the Invitation (the “**Exchange Offered Notes**”), and that such Exchange Offered Notes have been accepted for exchange by the Company on the terms and conditions set forth in the Tender and Exchange Offer Memorandum.

The Settlement Date of the Final Accepted Tendered Notes accepted for purchase by the Company and the Exchange Offered Notes accepted for exchange by the Company is expected to take place on 24 January 2022.

Following the cancellation of the Final Accepted Tendered Notes and the Exchange Offered Notes on the Settlement Date, the aggregate principal amount of the Existing Notes outstanding will be S\$19,750,000.

**BY ORDER OF THE BOARD
MAXI-CASH FINANCIAL SERVICES CORPORATION LTD.**

Lim Swee Ann
Company Secretary
14 January 2022

NOTE: This announcement does not constitute an invitation to participate in the Invitation. No offer or invitation to issue or redeem any securities is being made pursuant to this release. This announcement must be read in conjunction with the Tender and Exchange Offer Memorandum. This announcement does not constitute or form part of, and should not be construed as, an offer for sale or subscription of, or a solicitation of any offer to buy or subscribe for, any securities of the Company or any other entity.

This announcement has been reviewed by the Company's Sponsor, SAC Capital Private Limited ("Sponsor"). This announcement has not been examined or approved by the Singapore Exchange Securities Trading Limited (the "SGX-ST") and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Ms Tay Sim Yee (Tel: 6232 3210) at 1 Robinson Road, #21-00 AIA Tower, Singapore 048542.