



新城发展
FUTURE
HOLDINGS

Future Land Development Holdings Limited

新城發展控股有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 1030)

REDEMPTION OF SENIOR NOTES DUE 2019

Reference is made to the announcement of Future Land Development Holdings Limited (the “**Company**”) dated July 15, 2014 (the “**2014 Announcement**”) in relation to the issuance of 10.25% Senior Notes due 2019 (the “**2019 Notes**”). Unless otherwise defined herein, capitalized terms used herein shall have the same meanings as defined in the 2014 Announcement.

Pursuant to the terms of the indenture dated as of July 21, 2014, among the Company, the entities set forth in Schedule I thereto as Subsidiary Guarantors and The Bank of New York Mellon, London Branch, as trustee (the “**Trustee**”) and The Bank of New York Mellon, as collateral agent entered into in connection with the issuance of the 2019 Notes (as amended or supplemented from time to time, the “**Indenture**”), the Company announces today that it has informed the Trustee and holders of the 2019 Notes that all the outstanding 2019 Notes will be redeemed in full on March 20, 2017 (the “**Redemption Date**”) at a redemption price equal to 100% of the principal amount thereof, plus the Applicable Premium as of the Redemption Date to be calculated in accordance with the Indenture and accrued and unpaid interest on the outstanding Notes to (but not including) the Redemption Date.

As of the date of this announcement, the principal amount of the 2019 Notes outstanding is US\$350,000,000. The Company will use its internal funds to satisfy the payment of the redemption of the 2019 Notes.

Upon redemption on the Redemption Date, all the redeemed 2019 Notes will be cancelled.

By Order of the Board
Future Land Development Holdings Limited
WANG Zhenhua
Chairman

Hong Kong, February 17, 2017

As at the date of this announcement, the Directors are Mr. Wang Zhenhua, Mr. Lv Xiaoping, Mr. Lu Zhongming, Mr. Liu Yuanman and Mr. Chan Wai Kin as executive Directors, Mr. Wang Xiaosong as non-executive Director, and Mr. Chen Huakang, Mr. Zhu Zengjin and Mr. Zhong Wei as independent non-executive Directors.