

BREADTALK GROUP LIMITED
(Company No.: 200302045G)
(Incorporated in the Republic of Singapore)

TRANSFER OF TREASURY SHARES

Pursuant to Rule 704(28) of the Listing Manual of the Singapore Exchange Securities Trading Limited, the Board of Directors (the “**Board**”) of BreadTalk Group Limited (the “**Company**”, and together with its subsidiaries, the “**Group**”) wishes to announce that the Company had on 6 October 2016 transferred a total of 500,000 treasury shares to Mr. Jenson Ong Chin Hock pursuant to the Acquisition of 1,650,000 Fully-Paid Ordinary Shares of Megabite Hong Kong Limited. The details of the transfer of the treasury shares are as follows:

(a)	Date of transfer :	6 October 2016
(b)	Purpose of transfer :	As part of consideration pursuant to Acquisition of 1,650,000 Fully-Paid Ordinary Shares of Megabite Hong Kong Limited
(c)	Number of treasury shares transferred :	500,000
(d)	Number of treasury shares held before transfer:	945,060
(e)	Number of treasury shares held after transfer:	445,060
(f)	Percentage of the number of treasury shares against the total number of ordinary shares outstanding before the transfer:	0.34% ⁽¹⁾
(g)	Percentage of the number of treasury shares against the total number of shares outstanding after the transfer:	0.16% ⁽²⁾
(h)	Value of the treasury shares transferred:	S\$521,000.00

- (1) The percentage is calculated based on 280,948,178 issued ordinary shares (excluding 945,060 treasury shares) in the share capital of the Company immediately before the share transfer as at 5 October 2016.
- (2) The percentage is calculated based on 281,448,178 issued ordinary shares (excluding 445,060 treasury shares) in the share capital of the Company immediately after the share transfer as at 6 October 2016.

By Order of the Board

Shirley Tan Sey Liy
Company Secretary
12 October 2016