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Vertex Technology Acquisition Corporation Ltd  
(Company Registration Number: 378671)  
(incorporated in the Cayman Islands on 21 July 2021)

## INCREASE IN ISSUED UNITS TO 41,606,000 FOLLOWING THE EXERCISE OF THE OVER-ALLOTMENT OPTION

Credit Suisse (Singapore) Limited ("**Credit Suisse**") and DBS Bank Ltd. ("**DBS**") are the joint issue managers for the Offering. Credit Suisse, DBS and Morgan Stanley Asia (Singapore) Pte. are the joint global coordinators, joint bookrunners and joint underwriters for the Offering (collectively, the "**Joint Global Coordinators, Joint Bookrunners and Joint Underwriters**").

The Board of Directors of Vertex Technology Acquisition Corporation Ltd (the "**Company**") refers to the Company's announcement made on 15 February 2022 on the over-allotment option exercised by Credit Suisse (Singapore) Limited (or its affiliates or any persons acting on its behalf) (the "**Stabilising Manager**") in consultation with the other Joint Issue Managers and the Joint Global Coordinators, Joint Bookrunners and Joint Underwriters (the "**Earlier Announcement**"). Unless otherwise defined, all capitalized terms used herein shall have the same meanings ascribed to them in the Earlier Announcement.

The Board wishes to announce that, as at 18 February 2022, the issued units of the Company has increased to 41,606,000 Units, following the allotment and issuance of 1,606,000 new Units pursuant to the exercise of the over-allotment option by the Stabilising Manager.

The 1,606,000 New Units will be listed, quoted, and traded on the Main Board of the SGX-ST on 21 February 2022 at 9.00 a.m.

BY ORDER OF THE BOARD  
VERTEX TECHNOLOGY ACQUISITION CORPORATION LTD

Jiang Honghui  
Executive Director & Chief Executive Officer  
18 February 2022

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The value of the Securities and the income derived from them may fall as well as rise. The Securities are not obligations of, deposits in, or guaranteed by, Vertex Technology Acquisition Corporation Ltd, its sponsor, Vertex Venture Holdings Limited (the "**Sponsor**"), the Joint Issue Managers, Joint Global Coordinators, Joint Bookrunners and Joint Underwriters, or any of their respective affiliates.

An investment in the Securities is subject to investment risks, including the possible loss of the principal amount invested. Following the listing of the Units on the SGX-ST, investors have no right to request that Vertex Technology Acquisition Corporation Ltd redeem or purchase their Units while the Units are listed. It is intended that holders of Units may only deal in their Units through trading on the SGX-ST. Listing of the Units on the SGX-ST does not guarantee a liquid market for the Units.

This announcement may contain forward-looking statements that involve assumptions, risks and uncertainties. Actual future performance, outcomes and results may differ materially from those expressed in forward-looking statements as a result of a number of risks, uncertainties and assumptions. Predictions, projections or forecasts of the economy or economic trends of the markets are not necessarily indicative of the future or likely performance of Vertex Technology Acquisition Corporation Ltd. The forecast financial performance of Vertex Technology Acquisition Corporation Ltd is not guaranteed. A potential investor is cautioned not to place undue reliance on these forward-looking statements, which are based on Vertex Technology Acquisition Corporation Ltd's current view of future events.

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