



CHINA KUNDA TECHNOLOGY HOLDINGS LIMITED

(Company Registration Number: 200712727W)

(Incorporated in the Republic of Singapore on 13 July 2007)

MINIMUM TRADING PRICE REQUIREMENT

The directors of China Kunda Technology Holdings Limited (the “**Company**”) refer to the introduction of a minimum trading price by the Monetary Authority of Singapore and the Singapore Exchange Securities Trading Limited (the “**SGX-ST**”) of S\$0.20 per share for Mainboard listed issuers (“**Issuers**”) as a continuous listing requirement (the “**MTP Requirement**”) which took effect from 2 March 2015.

Pursuant to the MTP Requirement, Issuers will have a 12 month transition period ending on 1 March 2016 to take steps to comply with the MTP Requirement. Issuers which are not able to record a six-month volume weighted average price of S\$0.20 or above on 1 March 2016 and at any of the subsequent quarterly review dates will be placed on the watch-list. Affected Issuers will be provided a cure period of 36 months to take remedial action, and such Issuers which fail to take remedial action during the cure period may be delisted from the Mainboard of the SGX-ST.

The Company intends to, and is currently considering its options as to how the Company might comply with the MTP Requirement. The Company considers that its options include (but are not limited to) undertaking a share consolidation or, potentially, transferring the listing of the shares in the Company from the Mainboard of the SGX-ST to the Catalist board of the SGX-ST.

The Company will determine the appropriate course of action in due course. Shareholder approval will be required whether the Company elects to undertake a consolidation or to move its listing to the Catalist board of the SGX-ST. The Company will keep its shareholders updated when it has determined which course of action it proposes to recommend to its shareholders.

The Company will make a further announcement of its plans to meet the MTP Requirement as and when appropriate.

By Order of the Board

CHINA KUNDA TECHNOLOGY HOLDINGS LIMITED

Cai Kaoqun
Executive Chairman and CEO
5 May 2015