



CAPITALAND LIMITED

Registration Number: 198900036N
(Incorporated in the Republic of Singapore)

ANNOUNCEMENT

**COMPLETION OF ACQUISITION OF 49% INTEREST IN
SPECIAL PURPOSE COMPANY WHICH HOLDS
ROCK SQUARE, GUANGZHOU, CHINA**

*Unless otherwise defined, all terms and references used herein shall bear the same meaning ascribed to them in the announcement dated 28 November 2017 (the “**Acquisition Announcement**”).*

Further to the Acquisition Announcement, CapitaLand wishes to announce the completion of the Joint Acquisition (“**Completion**”) by Gold Rock and Gold Ruby of all the issued shares of Gold Yield. Following Completion, Gold Yield and GZ Starshine have become subsidiaries of CapitaLand.

The above is not expected to have any material impact on the net tangible assets or earnings per share of the CapitaLand Group for the financial year ending 31 December 2018.

By Order of the Board

Michelle Koh
Company Secretary
31 January 2018