

HONG LAI HUAT GROUP LIMITED
(Company Registration No.: 199905292D)
(Incorporated in the Republic of Singapore)
("Company")

COMPANY'S ANNOUNCEMENTS ON 3 MAY 2024 AND 4 MAY 2024 IN RELATION TO THE EXTRAORDINARY GENERAL MEETING TO BE CONVENED ON 20 MAY 2024 IN RELATION TO THE PROPOSED DISPOSALS

The Board of Directors ("**Board**") of Hong Lai Huat Group Limited ("**Company**" and together with its subsidiaries, "**Group**") refers to:

- (a) its announcement dated 3 May 2024 attaching, *inter alia*, the Circular to Shareholders dated 3 May 2024 in relation to the Proposed Disposals (the "**Circular attached to the 3 May Announcement**"); and
- (b) its announcement dated 4 May 2024, attaching, *inter alia*, the revised Circular dated 3 May 2024 in relation to the Proposed Disposals that replaces and supersedes the Circular attached to the 3 May Announcement (the "**Circular attached to the 4 May Announcement**").

The Company wishes to clarify that the Circular attached to the 4 May Announcement replaces Appendix A therein with a copy of the Summarised Valuation Report instead of a copy of the Independent Valuation Report, and save as aforesaid, there are no other revisions to the Circular attached to the 3 May Announcement.

BY ORDER OF THE BOARD

Dato' Dr. Ong Bee Huat, PBM
Executive Deputy Chairman & Group Chief Executive Officer
6 May 2024