

WILTON RESOURCES CORPORATION LIMITED
(Company Registration No. 200300950D)
(Incorporated in the Republic of Singapore)

**RECEIPT OF APPROVAL IN-PRINCIPLE FROM THE SINGAPORE EXCHANGE SECURITIES
TRADING LIMITED FOR LISTING AND QUOTATION OF NEW SHARES IN RELATION TO THE
PROPOSED ISSUANCE OF CONVERTIBLE NOTES AND NON-LISTED WARRANTS**

*Unless otherwise defined, all capitalized terms used in this announcement shall have the same meanings ascribed to them in the Company's announcement dated 31 March 2021 (the "**Announcement**") in relation to the proposed issuance of unsecured convertible notes and unlisted warrants ("**Proposed Issue**").*

The Board refers to the Announcement and is pleased to announce that the Company had, on 22 April 2021, received the approval in-principle ("**AIP**") from the SGX-ST for the listing of and quotation for the 404,666,667 New Shares (comprising the maximum number of the Conversion Shares and the maximum number of the Warrant Shares) on the Catalist, subject to compliance with the SGX-ST's listing requirements for the Conversion Shares and the Warrant Shares.

The AIP is not to be taken as an indication of the merits of the Proposed Issue, the Notes, the Warrants, the Conversion Shares, the Warrant Shares, the Company and/or its subsidiaries.

The Company will make further announcements to update shareholders on the Proposed Issue as and when appropriate.

BY ORDER OF THE BOARD

Wijaya Lawrence
Executive Chairman and President
23 April 2021

*This announcement has been prepared by the Company and its contents have been reviewed by the Company's sponsor, ZICO Capital Pte. Ltd. (the "**Sponsor**"), in accordance with Rule 226(2)(b) of the Singapore Exchange Securities Trading Limited ("**SGX-ST**") Listing Manual Section B: Rules of Catalist.*

This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Ms. Alice Ng, Director of Continuing Sponsorship, ZICO Capital Pte. Ltd. at 8 Robinson Road, #09-00 ASO Building, Singapore 048544, telephone (65) 6636 4201.