

AMCORP GLOBAL LIMITED
(Company Registration No. 201230851R)
(Incorporated in the Republic of Singapore)

**RECEIPT OF APPROVAL IN-PRINCIPLE FROM THE SINGAPORE EXCHANGE
SECURITIES TRADING LIMITED FOR THE LISTING AND QUOTATION OF NEW SHARES
TO BE ISSUED UNDER THE AMCORP GLOBAL EMPLOYEE SHARE OPTION SCHEME
2022 AND THE AMCORP GLOBAL EMPLOYEE SHARE AWARD SCHEME 2022**

1. INTRODUCTION

The Board of Directors (the “**Board**”) of Amcorp Global Limited (the “**Company**”) wishes to announce that the Company is proposing to adopt an employee share option scheme and an employee share award scheme, to be respectively known as the Amcorp Global Employee Share Option Scheme 2022 and the Amcorp Global Employee Share Award Scheme 2022 (collectively, the “**Proposed Schemes**”).

The adoption of the Proposed Schemes is subject to the following approvals being obtained:

- (a) the approval of the shareholders of the Company (the “**Shareholders**”); and
- (b) the approval in-principle of the Singapore Exchange Securities Trading Limited (the “**SGX-ST**”) for the listing of and quotation for new shares in the share capital of the Company to be issued in connection with the exercise of share options and the vesting of share awards granted under the Proposed Schemes (the “**New Shares**”) on the Official List of the SGX-ST (the “**Approval In-Principle**”).

The Company had on 28 June 2022 received the Approval In-Principle of the SGX-ST subject to the following conditions:

- (a) the Company’s compliance with the SGX-ST’s listing requirements and guidelines; and
- (b) independent Shareholders’ approval for the Proposed Schemes.

The SGX-ST’s Approval In-Principle is not to be taken as an indication of the merits of each of the Proposed Schemes, the New Shares, the Company and/or its subsidiaries.

A circular to Shareholders containing, *inter alia*, information relating to the Proposed Schemes, together with the notice convening the extraordinary general meeting to seek independent Shareholders’ approval for, *inter alia*, each of the Proposed Schemes, will be released to the Shareholders by the Company in due course.

BY ORDER OF THE BOARD

Ng Tah Wee
Financial Controller and Company Secretary
28 June 2022