# SECURITIES AND FUTURES ACT (CAP. 289) SECURITIES AND FUTURES (DISCLOSURE OF INTERESTS) REGULATIONS 2012

# NOTIFICATION FORM FOR SUBSTANTIAL SHAREHOLDER(S)/UNITHOLDER(S) IN RESPECT OF INTERESTS IN SECURITIES

FORM

3
(Electronic Format)

#### **Explanatory Notes**

- 1. Please read the explanatory notes carefully before completing the notification form.
- 2. This form is for a Substantial Shareholder(s)/Unitholder(s) to give notice under section 135, 136, 137, 137J (as applicable to sections 135, 136 and 137) or 137U (as applicable to sections 135, 136 and 137) of the Securities and Futures Act (the "SFA").
- 3. This electronic Form 3 and a separate Form C, containing the particulars and contact details of the Substantial Shareholder(s)/Unitholder(s), must be completed by the Substantial Shareholder(s)/Unitholder(s) or a person duly authorised by the Substantial Shareholder(s)/Unitholder(s) to do so. The person so authorised should maintain records of information furnished to him by the Substantial Shareholder(s)/Unitholder(s).
- 4. This form and Form C, are to be completed electronically and sent to the Listed Issuer via an electronic medium such as an e-mail attachment. The Listed Issuer will attach both forms to the prescribed SGXNet announcement template for dissemination as required under section 137G(1), 137R(1) or 137ZC(1) of the SFA, as the case may be. While Form C will be attached to the announcement template, it will not be disseminated to the public and is made available only to the Monetary Authority of Singapore (the "Authority").
- 5. Where a transaction results in similar notifiable obligations on the part of more than one Substantial Shareholder/Unitholder, all of these Substantial Shareholders/Unitholders may give notice using the same notification form.
- 6. A single form may be used by a Substantial Shareholder/Unitholder for more than one transaction resulting in notifiable obligations which occur within the same notifiable period (i.e. within two business days of becoming aware of the earliest transaction). There must be no netting-off of two or more notifiable transactions even if they occur within the same day.
- 7. All applicable parts of the notification form must be completed. If there is insufficient space for your answers, please include attachment(s) by clicking the paper clip icon on the bottom left-hand corner or in item 11 of Part II or item 10 of Part III. The total file size for all attachment(s) should not exceed 1MB.
- 8. Except for item 5 of Part II and item 1 of Part IV, please select only one option from the relevant check boxes.
- 9. Please note that submission of any false or misleading information is an offence under Part VII of the SFA.
- 10. In this form, the term "Listed Issuer" refers to -
  - a company incorporated in Singapore any or all of the shares in which are listed for quotation on the official list of a securities exchange;
  - (b) a corporation (not being a company incorporated in Singapore, or a collective investment scheme constituted as a corporation) any or all of the shares in which are listed for quotation on the official list of a securities exchange, such listing being a primary listing;

- (c) a registered business trust (as defined in the Business Trusts Act (Cap. 31A)) any or all of the units in which are listed for quotation on the official list of a securities exchange;
- (d) a recognised business trust any or all of the units in which are listed for quotation on the official list of a securities exchange, such listing being a primary listing; or
- (e) a collective investment scheme that is a trust, that invests primarily in real estate and real estaterelated assets specified by the Authority in the Code on Collective Investment Schemes, and any or all the units in which are listed for quotation on the official list of a securities exchange, such listing being a primary listing ("Real Estate Investment Trust").
- 11. For further instructions and guidance on how to complete this notification form, please refer to section 7 of the User Guide on Electronic Notification Forms which can be accessed at the Authority's Internet website at <a href="http://www.mas.gov.sg">http://www.mas.gov.sg</a> (under "Regulations and Financial Stability", "Regulations, Guidance and Licensing", "Securities, Futures and Fund Management", "Forms", "Disclosure of Interests").

#### Part I - General

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Name of Listed Issuer:
Oversea-Chinese Banking Corporation Limited ("OCBC")
Type of Listed Issuer:  ✓ Company/Corporation  ☐ Registered/Recognised Business Trust  ☐ Real Estate Investment Trust
Is more than one Substantial Shareholder/Unitholder giving notice in this form?  Very No (Please proceed to complete Part II)  Please proceed to complete Parts III & IV)
Date of notification to Listed Issuer:
26-Jun-2019

## Part II - Substantial Shareholder/Unitholder and Transaction(s) Details

[To be used for single Substantial Shareholder/Unitholder to give notice]

Name of Substantial Shareholder/Unitholder:							
Sela	elat (Pte) Limited						
	Substantial Shareholder/Unitholder a fund manager or a person whose interest in the ecurities of the Listed Issuer are held solely through fund manager(s)?						
	Yes						
✓	No						
Tra	nsaction A 🕠						
1.	Notification in respect of:						
	Becoming a Substantial Shareholder/Unitholder						
	<ul> <li>Change in the percentage level of interest while still remaining a Substantial Shareholder/Unithology</li> </ul>						
	Ceasing to be a Substantial Shareholder/Unitholder						
2.	Date of acquisition of or change in interest:						
	24-Jun-2019						
3.	Date on which Substantial Shareholder/Unitholder became aware of the acquisition of, or the change in, interest (if different from item 2 above, please specify the date):						
	24-Jun-2019						
4.	Explanation (if the date of becoming aware is different from the date of acquisition of, or the change in, interest):						
	N.A.						
5.	Type of securities which are the subject of the transaction (more than one option may be chosen):						
	✓ Voting shares/units						
	Rights/Options/Warrants over voting shares/units						
	<ul><li>Convertible debentures over voting shares/units (conversion price known)</li><li>Others (please specify):</li></ul>						
6.	Number of shares, units, rights, options, warrants and/or principal amount of convertible debentures acquired or disposed of by Substantial Shareholder/Unitholder:						

<b>7</b> .	brokerage and stamp duties):				
	S\$10.55 per ordinary share in OCBC				
3.	Circumstance giving rise to the interest or change in interest:				
	Acquisition of:				
	Securities via market transaction				
	Securities via off-market transaction (e.g. married deals)				
	Securities via physical settlement of derivatives or other securities				
	Securities pursuant to rights issue				
	Securities via a placement				
	Securities following conversion/exercise of rights, options, warrants or other convertibles				
	Disposal of:				
	Securities via market transaction				
	Securities via off-market transaction (e.g. married deals)				
	Other circumstances:				
	Acceptance of take-over offer for the Listed Issuer				
	Corporate action by the Listed Issuer which Substantial Shareholder/Unitholder did not participate in ( <i>please specify</i> ):				
	✓ Others (please specify):				
	The allotment and issuance of 10,271,048 new ordinary shares in OCBC to Selat (Pte) Limited ("Selat")				
	The allotment and issuance of 10,271,048 new ordinary shares in OCBC to Selat (Pte) Limited ("Selat") pursuant to the application of the Oversea-Chinese Banking Corporation Limited Scrip Dividend Scheme				
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9. Quantum of total voting shares/units (including voting shares/units underlying rights/options/warrants/convertible debentures {conversion price known}) held by Substantial Shareholder/Unitholder before and after the transaction:

Immediately before the transaction	Direct Interest	Deemed Interest	Total
No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures:	471,128,485	24,812,671	495,941,156
As a percentage of total no. of voting shares/units:	11.09	0.58	11.67
Immediately after the transaction	Direct Interest	Deemed Interest	Total
Immediately after the transaction  No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures:	Direct Interest 481,399,533	Deemed Interest 24,812,671	Total 506,212,204

10. Circumstances giving rise to deemed interests (*if the interest is such*):
[You may attach a chart in item 11 to illustrate how the Substantial Shareholder/Unitholder's deemed interest arises]

Herald Investment Pte Ltd ("Herald Investment") has a direct interest in 24,812,671 ordinary shares in OCBC (the "Herald Investment OCBC Shares").

Prior to the Scrip Dividend Scheme, Selat had a total interest in 495,941,156 ordinary shares in OCBC. 10,271,048 ordinary shares in OCBC has been allotted and issued to Selat pursuant to the Scrip Dividend Scheme. Selat is the holding company of Herald Investment. Accordingly, as a result of the Scrip Dividend Scheme, Selat has a deemed interest in the Herald Investment OCBC Shares in which Herald Investment has an interest and a direct interest in 481,399,533 ordinary shares in OCBC, amounting to a total interest in 506,212,204 ordinary shares in OCBC.

11. Attachments (if any): 👔



(The total file size for all attachment(s) should not exceed 1MB.)

12.	If this is a replacemen	t of an	earlier	notification,	please	provide:
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(a)	SGXNet announcement reference of the first notification which was announced
ξ	SGXNet (the "Initial Announcement"):
(b) [	Date of the Initial Announcement:
(c) 1	15-digit transaction reference number of the relevant transaction in the Form 3
V	which was attached in the Initial Announcement:

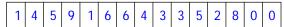
13. Remarks (if any):

The percentage of shareholding set out above is calculated on the basis of (i) 4,249,067,110 ordinary shares in OCBC (excluding treasury shares) immediately prior to the Scrip Dividend Scheme and (ii) 4,314,291,425 ordinary shares in OCBC (excluding treasury shares) immediately after the Scrip Dividend Scheme, and taking into account the daily share buy-back and the use of treasury shares by OCBC on 24 June 2019.

on

This is a voluntary notification made for disclosure purposes only. There is no change in the percentage level of Selat's total interest in the ordinary shares in OCBC (rounded down to the next whole number).

### Transaction Reference Number (auto-generated):



Item 14 is to be completed by an individual submitting this notification form on behalf of the Substantial Shareholder/Unitholder.

- 14. Particulars of Individual submitting this notification form to the Listed Issuer:
  - (a) Name of Individual:

Justin Ang

(b) Designation (if applicable):

Associate

(c) Name of entity (if applicable):

Allen & Gledhill LLP