

MACQUARIE BANK LIMITED
(ABN 46 008 583 542)
(Incorporated under the laws of Australia)
(Issuer)
CLARIFICATION ANNOUNCEMENT

Macquarie Bank Limited refers to its supplemental listing documents dated 12 October 2016 in relation to:

1. 80,000,000 European Style Index Put Warrants with strike level 22,800 relating to the Hang Seng Index (HSI 22,800 MB EPW161229); and
2. 80,000,000 European Style Index Put Warrants with strike level 23,600 relating to the Hang Seng Index (HSI 23,600 MB EPW161229); and
3. 80,000,000 European Style Index Call Warrants with strike level 24,200 relating to the Hang Seng Index (HSI 24,200 MB ECW161229); and
4. 80,000,000 European Style Index Call Warrants with strike level 25,000 relating to the Hang Seng Index (HSI 25,000 MB ECW161229)

(together, the “HSI Warrants”).

Change of Last Trading Date for HSI Warrants

The Issuer wishes to advise that in accordance with the terms and conditions of the HSI Warrants as set out in the Supplemental Listing Documents and the Base Listing Document:

- (i) regarding HSI 22800 MB EPW161229, the Last Trading Date shall be the 5th Business Day immediately preceding the Expiry Date, currently being 21 December 2016;
- (ii) regarding HSI 23600 MB EPW161229, the Last Trading Date shall be the 5th Business Day immediately preceding the Expiry Date, currently being 21 December 2016;
- (iii) regarding HSI 24200 MB ECW161229, the Last Trading Date shall be the 5th Business Day immediately preceding the Expiry Date, currently being 21 December 2016; and
- (iv) regarding HSI 25000 MB ECW161229, the Last Trading Date shall be the 5th Business Day immediately preceding the Expiry Date, currently being 21 December 2016.

All capitalised terms used and not defined herein shall have the same meanings given to them in the Supplemental Listing Documents.

Issued by
MACQUARIE BANK LIMITED

31 October 2016

Macquarie Bank Limited ("Macquarie") is regulated as an Authorised Deposit-taking institution by the Australian Prudential Regulation Authority. Macquarie, acting through its Singapore branch, is authorised and licensed by the Monetary Authority of Singapore to carry on wholesale banking business in Singapore pursuant to the Banking Act, Chapter 19 of Singapore and therefore is subject to the supervision of the Monetary Authority of Singapore.