



IMPERIUM CROWN LIMITED
(Company Registration No.: 199505053Z)
(Incorporated in Singapore)

GRANT OF EXTENSION OF TIME TO HOLD THE COMPANY'S ANNUAL GENERAL MEETING FOR THE FINANCIAL YEAR ENDED 30 JUNE 2022

Unless otherwise defined herein, capitalised terms used in this announcement shall have the same meanings as prescribed to them in the announcement made on 13 October 2022.

INTRODUCTION

1. The board of directors (the "**Board**") of Imperium Crown Limited (the "**Company**") refers to the Company's announcement dated 13 October 2022 (the "**Announcement**") in relation to the Company's application to the SGX RegCo for an extension of time of two (2) months for the Company to hold its annual general meeting ("**AGM**") for the financial year ended 30 June 2022 ("**FY2022**") from the current deadline of 31 October 2022 to 30 December 2022 to comply with Rules 707(1) of the Singapore Exchange Securities Trading Limited Listing Manual Section B: Rules of Catalist ("**Catalist Rules**") (the "**SGX RegCo Extension Application**").
2. On 17 October 2022, the Company has also made an application to the Accounting and Corporate Regulatory Authority ("**ACRA**") for an extension of time in relation to the holding of its AGM for FY2022 by 30 December 2022 and submission of its annual return by 29 January 2023 to comply with Sections 175 and 197 of the Companies Act 1967 of Singapore (the "**ACRA Extension Application**").

NO OBJECTION TO THE COMPANY'S APPLICATION FOR THE WAIVER BY SGX REGCO

3. The Company wishes to inform its shareholders that based on the Company's submissions and representations to the SGX RegCo, the SGX RegCo has, on 25 October 2022, advised that it has no objection to the SGX RegCo Extension Application (the "**Waiver**"), subject to the following conditions (collectively, the "**Waiver's Conditions**"):
 - (i) the Company announcing the Waiver granted, the reasons for seeking the Waiver, the conditions as required under Catalist Listing Rule 106 and if the Waiver's Conditions have been satisfied. If the Waiver's Conditions have not been met on the date of the announcement, the Company must make an update announcement when the conditions have all been met;
 - (ii) the Board's confirmation that the Waiver will not be in contravention of any laws and regulations governing the Company and its Constitution (or the equivalent in the Company's country of incorporation); and
 - (iii) the Company convening its FY2022 AGM by 30 December 2022.
4. The Board notes that the Waiver will not be effective if any of the Waiver's Conditions set out above are not fulfilled.
5. The SGX RegCo reserves the right to amend and/or vary the above decision and such decision is subject to changes in the SGX RegCo's policies.

SATISFACTION OF CERTAIN WAIVER'S CONDITIONS

6. The Company confirms that the condition stated in paragraph 3(i) has been met as it is announcing the Waiver via this announcement and it had provided the reasons for seeking the SGX RegCo Extension Application in its Announcement dated 13 October 2022.
7. In relation to the condition stated in paragraph 3(ii) above, the Board confirms that the Waiver will not be in contravention of any laws and regulations governing the Company and its Constitution (or the equivalent in the Company's country of incorporation).
8. The Company will make a further announcement when the condition stated in paragraph 3(iii) has been complied with.

UPDATE ON OUTCOME OF THE ACRA EXTENSION APPLICATION

9. The Company will provide an update on the outcome of the ACRA Extension Application in due course.
10. Subject to receipt of ACRA's approval on the ACRA Extension Application, the Company will convene its AGM for FY2022 by 30 December 2022.

CAUTIONARY STATEMENT

11. In the meantime, the Board wishes to advise shareholders and investors to read the Announcement (including the reasons for the SGX RegCo Extension Application as set out in the Announcement), this announcement and any further announcements by the Company carefully. Shareholders and potential investors should exercise caution when dealing in the shares of the Company and to refrain from taking any action in relation to such shares which may be prejudicial to their interests. Persons who are in doubt as to the action they should take should consult their stockbrokers, bank managers, solicitors, accountants, tax advisers or other professional advisers immediately.

By Order of the Board

Sun Bowen
Executive Chairman

25 October 2022

This announcement has been reviewed by the Company's sponsor, Stamford Corporate Services Pte Ltd, (the "Sponsor"). It has not been examined or approved by the Singapore Exchange Securities Trading Limited (the "SGX-ST") and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any statements or opinions made or reports contained in this announcement.

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