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Cerah Capital Ltd.

Company No. LL15793

(incorporated in the Federal Territory of Labuan, Malaysia with limited liability under the Labuan Companies Act 1990)

USD500,000,000

Zero Coupon Guaranteed Exchangeable Bonds due 2024

ISIN XS2027352405

**exchangeable into ordinary shares of
CIMB Group Holdings Berhad**

unconditionally and irrevocably guaranteed by

Khazanah Nasional Berhad

(Company No. 199301020767 (275505-K))

(incorporated in Malaysia with limited liability under the Companies Act, 1965)

NOTICE TO BONDHOLDERS

Kuala Lumpur, 15 July 2022

Redemption at the option of the Bondholders in respect of the Zero Coupon Guaranteed Exchangeable Bonds due 2024 exchangeable into ordinary shares of CIMB Group Holdings Berhad issued by Cerah Capital Ltd. (“Cerah”) (the “Bonds”)

Khazanah Nasional Berhad (“**Khazanah**”), acting in its capacity as Guarantor, on behalf of Cerah, gives notice to the Bondholders pursuant to Condition 8.5 (*Redemption at the option of the Bondholders*) of the Conditions of the Bonds (the “**Conditions**”), as further described below.

Redemption at the option of the Bondholders

Khazanah, on behalf of Cerah, wishes to announce that it had received a notice dated 8 July 2022 from BNY Mellon, in its capacity as the Principal Agent of the Bonds, informing the Issuer that Bondholders holding an aggregate of USD496,250,000.00 in principal amount of the Bonds have elected to exercise the option pursuant to Condition 8.5 (*Redemption at the option of the Bondholders*) of the Conditions. Accordingly, the said Bonds will be redeemed at 100 per cent. of their principal amount, on 8 August 2022 (the Bondholders’ Optional Redemption Date).

All capitalized terms not otherwise defined herein have the same meanings given to them in the Conditions.

This notice should be read in conjunction with the Conditions set out in the Offering Circular dated 5 August 2019 relating to the Bonds.

Khazanah Nasional Berhad
15 July 2022