SECURITIES AND FUTURES ACT (CAP. 289) SECURITIES AND FUTURES (DISCLOSURE OF INTERESTS) REGULATIONS 2012

NOTIFICATION FORM FOR SUBSTANTIAL SHAREHOLDER(S)/UNITHOLDER(S) IN RESPECT OF INTERESTS IN

FORM

3
(Electronic Format)

Explanatory Notes

- 1. Please read the explanatory notes carefully before completing the notification form.
- 2. This form is for a Substantial Shareholder(s)/Unitholder(s) to give notice under section 135, 136, 137, 137J (as applicable to sections 135, 136 and 137) or 137U (as applicable to sections 135, 136 and 137) of the Securities and Futures Act (the "SFA").
- 3. This electronic Form 3 and a separate Form C, containing the particulars and contact details of the Substantial Shareholder(s)/Unitholder(s), must be completed by the Substantial Shareholder(s)/Unitholder(s) or a person duly authorised by the Substantial Shareholder(s)/Unitholder(s) to do so. The person so authorised should maintain records of information furnished to him by the Substantial Shareholder(s)/Unitholder(s).
- 4. This form and Form C, are to be completed electronically and sent to the Listed Issuer via an electronic medium such as an e-mail attachment. The Listed Issuer will attach both forms to the prescribed SGXNet announcement template for dissemination as required under section 137G(1), 137R(1) or 137ZC(1) of the SFA, as the case may be. While Form C will be attached to the announcement template, it will not be disseminated to the public and is made available only to the Monetary Authority of Singapore (the "Authority").
- 5. Where a transaction results in similar notifiable obligations on the part of more than one Substantial Shareholder/Unitholder, all of these Substantial Shareholders/Unitholders may give notice using the same notification form.
- 6. A single form may be used by a Substantial Shareholder/Unitholder for more than one transaction resulting in notifiable obligations which occur within the same notifiable period (i.e. within two business days of becoming aware of the earliest transaction). There must be no netting-off of two or more notifiable transactions even if they occur within the same day.
- 7. All applicable parts of the notification form must be completed. If there is insufficient space for your answers, please include attachment(s) by clicking the paper clip icon on the bottom left-hand corner or in item 11 of Part II or item 10 of Part III. The total file size for all attachment(s) should not exceed 1MB.
- 8. Except for item 5 of Part II and item 1 of Part IV, please select only one option from the relevant check boxes.
- 9. Please note that submission of any false or misleading information is an offence under Part VII of the SFA.
- 10. In this form, the term "Listed Issuer" refers to -
 - (a) a company incorporated in Singapore any or all of the shares in which are listed for quotation on the official list of a securities exchange;
 - (b) a corporation (not being a company incorporated in Singapore, or a collective investment scheme constituted as a corporation) any or all of the shares in which are listed for quotation on the official list of a securities exchange, such listing being a primary listing;

- (c) a registered business trust (as defined in the Business Trusts Act (Cap. 31A)) any or all of the units in which are listed for quotation on the official list of a securities exchange;
- (d) a recognised business trust any or all of the units in which are listed for quotation on the official list of a securities exchange, such listing being a primary listing; or
- (e) a collective investment scheme that is a trust, that invests primarily in real estate and real estaterelated assets specified by the Authority in the Code on Collective Investment Schemes, and any or all the units in which are listed for quotation on the official list of a securities exchange, such listing being a primary listing ("Real Estate Investment Trust").
- 11. For further instructions and guidance on how to complete this notification form, please refer to section 7 of the User Guide on Electronic Notification Forms which can be accessed at the Authority's Internet website at http://www.mas.gov.sg (under "Regulations and Financial Stability", "Regulations, Guidance and Licensing", "Securities, Futures and Fund Management", "Forms", "Disclosure of Interests").

Part I - General 1. Name of Listed Issuer: Pan Hong Holdings Group Limited

2. Type of Listed Issuer: ✓ Company/Corporation ☐ Registered/Recognised Business Trust Real Estate Investment Trust 3.

Is more than one Substantial Shareholder/Unitholder giving notice in this form?

No (Please proceed to complete Part II)

✓ Yes (Please proceed to complete Parts III & IV)

4. Date of notification to Listed Issuer:

18-Apr-2024

Part III - Substantial Shareholder(s)/Unitholder(s) Details

[To be used for multiple Substantial Shareholders/Unitholders to give notice]

	<u>Substantial Shar</u>	<u>eholder/L</u>	<u>Jnitholder</u> A
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ng Lam Ping	
	Unitholder a fund manager or a person whose interest in the rare held solely through fund manager(s)?
ification in respect of:	
Becoming a Substantial Sha	reholder/Unitholder
Change in the percentage le	vel of interest while still remaining a Substantial Shareholder/Unitholde
Ceasing to be a Substantial	Shareholder/Unitholder
e of acquisition of or char pr-2024	nge in interest:
_	nareholder/Unitholder became aware of the acquisition of, or the erent from item 4 above, please specify the date):
pr-2024	
lanation (if the date of beinge in, interest):	ecoming aware is different from the date of acquisition of, or the
applicable.	
аррисаріе.	

Quantum of total voting shares/units (including voting shares/units underlying 7. rights/options/warrants/convertible debentures {conversion price known}) held by Substantial Shareholder/Unitholder before and after the transaction:

Immediately before the transaction	Direct Interest	Deemed Interest	Total
No. of voting shares/units held and/or underlying the rights/options/warrants/convertible debentures:	27,274,994	302,443,300	329,718,294
As a percentage of total no. of voting shares/t	5.32	59.04	64.36
Immediately after the transaction	Direct Interest	Deemed Interest	Total
Immediately after the transaction No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures :	Direct Interest 27,652,894	Deemed Interest 302,443,300	Total 330,096,194

8.	[You	Imstances giving rise to deemed interests (<i>if the interest is such</i>): may attach a chart in item 10 to illustrate how the Substantial Shareholder/Unitholder's deemed est arises]
	Enterp	ong Lam Ping and Ms. Chan Heung Ling hold 52% and 48% of the issued share capital of Extra Good orises Limited ("Extra Good") respectively. As such, both are deemed to be interested in the shares held ra Good in the capital of the Company.
		nan Heung Ling is the spouse of Mr. Wong Lam Ping and they are deemed to be interested in the share by each other.
9.	[You	tionship between the Substantial Shareholders/Unitholders giving notice in this form: may attach a chart in item 10 to show the relationship between the Substantial eholders/Unitholders]
	Enterp	ong Lam Ping and Ms. Chan Heung Ling hold 52% and 48% of the issued share capital of Extra Good orises Limited ("Extra Good") respectively. As such, both are deemed to be interested in the shares held ra Good in the capital of the Company.
		nan Heung Ling is the spouse of Mr. Wong Lam Ping and they are deemed to be interested in the share by each other.
10.	Attac	chments (<i>if any</i>): 👔
	Ø	(The total file size for all attachment(s) should not exceed 1MB.)
11.	If this	s is a replacement of an earlier notification, please provide:
	(a)	SGXNet announcement reference of the <u>first</u> notification which was announced on SGXNet (the "Initial Announcement"):
	(b)	Date of the Initial Announcement:
	(c)	15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement:
		Which was attached in the mittal Amountement.
10	Dom	orko (if any).
12.		arks (if any):
	I	number of shares (excluding treasury shares) used in the computation of percentage level above is 11,024 shares.
	otontic	al Shareholder/Unitholder B
Sub	<u>istantic</u>	b T
<u>Sub</u>		e of Substantial Shareholder/Unitholder:
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	Nam Chan	e of Substantial Shareholder/Unitholder: Heung Ling
1.	Nam Chan Is Su secu	e of Substantial Shareholder/Unitholder: Heung Ling ubstantial Shareholder/Unitholder a fund manager or a person whose interest in th
1.	Nam Chan Is Su secu	e of Substantial Shareholder/Unitholder: Heung Ling ubstantial Shareholder/Unitholder a fund manager or a person whose interest in the rities of the Listed Issuer are held solely through fund manager(s)?

 □ Becoming a Substantial Shareholder/Unitholder □ Change in the percentage level of interest while still remaining a Substantial Shareholder/Unitholder □ Ceasing to be a Substantial Shareholder/Unitholder
Date of acquisition of or change in interest:
18-Apr-2024
Date on which Substantial Shareholder/Unitholder became aware of the acquisition of, or the change in, interest (if different from item 4 above, please specify the date):
18-Apr-2024
Explanation (if the date of becoming aware is different from the date of acquisition of, or the change in, interest):
Not applicable.

Shareholder/Unitholder before and after the transaction:

Immediately before the transaction	Direct Interest	Deemed Interest	Total
No. of voting shares/units held and/or underlying the rights/options/warrants/convertible debentures:	14,443,300	315,274,994	329,718,294
As a percentage of total no. of voting shares/t :	2.82	61.54	64.36
Immediately after the transaction	Direct Interest	Deemed Interest	Total
Immediately after the transaction No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures :	Direct Interest	Deemed Interest 315,652,894	Total 330,096,194

8. Circumstances giving rise to deemed interests (if the interest is such): [You may attach a chart in item 10 to illustrate how the Substantial Shareholder/Unitholder's deemed interest arises]

Mr. Wong Lam Ping and Ms. Chan Heung Ling hold 52% and 48% of the issued share capital of Extra Good Enterprises Limited ("Extra Good") respectively. As such, both are deemed to be interested in the shares held by Extra Good in the capital of the Company.

Ms. Chan Heung Ling is the spouse of Mr. Wong Lam Ping and they are deemed to be interested in the shares held by each other.

9. Relationship between the Substantial Shareholders/Unitholders giving notice in this form: [You may attach a chart in item 10 to show the relationship between the Substantial Shareholders/Unitholders]

		rises Limited ("Extra Good") respectively. As such, both are deemed to be interested in the shares held a Good in the capital of the Company.
		an Heung Ling is the spouse of Mr. Wong Lam Ping and they are deemed to be interested in the shares y each other.
0.	Attacl	hments (<i>if any</i>): 👔
	Ø	(The total file size for all attachment(s) should not exceed 1MB.)
1.	If this	is a replacement of an earlier notification, please provide:
	(a)	SGXNet announcement reference of the <u>first</u> notification which was announced on SGXNet (the "Initial Announcement"):
	(b)	Date of the Initial Announcement:
	(c)	15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement:
	Rema	arks (<i>if any</i>):
2.	Total n	umber of shares (excluding treasury shares) used in the computation of percentage level above is 1,024 shares.
ubs	Total n 512,31 stantial	1,024 shares. I Shareholder/Unitholder C
	Total n 512,31 stantial	1,024 shares.
ubs	Stantial Name Extra C	I Shareholder/Unitholder C of Substantial Shareholder/Unitholder: Good Enterprises Limited bstantial Shareholder/Unitholder a fund manager or a person whose interest in the rities of the Listed Issuer are held solely through fund manager(s)?
<u>ubs</u>	Stantial Name Extra G Is Su secur Ye Notific	I Shareholder/Unitholder C of Substantial Shareholder/Unitholder: Good Enterprises Limited bstantial Shareholder/Unitholder a fund manager or a person whose interest in the rities of the Listed Issuer are held solely through fund manager(s)?
<u>ubs</u>	Stantial Name Extra G Is Su secur Ye Notific Be	I Shareholder/Unitholder C of Substantial Shareholder/Unitholder: Good Enterprises Limited bstantial Shareholder/Unitholder a fund manager or a person whose interest in the rities of the Listed Issuer are held solely through fund manager(s)? Issuer and the rities of the Listed Issuer are held solely through fund manager or a person whose interest in the rities of the Listed Issuer are held solely through fund manager(s)? Issuer and the rities of the Listed Issuer are held solely through fund manager or a person whose interest in the rities of the Listed Issuer are held solely through fund manager or a person whose interest in the rities of the Listed Issuer are held solely through fund manager or a person whose interest in the rities of the Listed Issuer are held solely through fund manager or a person whose interest in the rities of the Listed Issuer are held solely through fund manager or a person whose interest in the rities of the Listed Issuer are held solely through fund manager or a person whose interest in the rities of the Listed Issuer are held solely through fund manager or a person whose interest in the rities of the Listed Issuer are held solely through fund manager or a person whose interest in the rities of the Listed Issuer are held solely through fund manager or a person whose interest in the rities of the Listed Issuer are held solely through fund manager or a person whose interest in the rities of the Listed Issuer are held solely through fund manager or a person whose interest in the rities of the Listed Issuer are held solely through fund manager or a person whose interest in the rities of the Listed Issuer are held solely through fund manager or a person whose interest in the rities of the Listed Issuer are held solely through fund manager or a person whose interest in the rities of the Listed Issuer are held solely through fund manager or a person whose interest in the rities of the Listed Issuer are held solely through the listed Issuer are held solely through the listed Issuer are held
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<u>ub</u> .	Stantial Name Extra G Is Su secur Ye Notifie Be Compared Compa	L Shareholder/Unitholder C of Substantial Shareholder/Unitholder: bood Enterprises Limited bstantial Shareholder/Unitholder a fund manager or a person whose interest in the rities of the Listed Issuer are held solely through fund manager(s)? cation in respect of: coming a Substantial Shareholder/Unitholder nange in the percentage level of interest while still remaining a Substantial Shareholder/Unitholder easing to be a Substantial Shareholder/Unitholder of acquisition of or change in interest:
<u>ub</u> .	Stantial Name Extra G Is Su secur Ye Notifie Be Ch Ce Date 18-Apr Date	L Shareholder/Unitholder C of Substantial Shareholder/Unitholder: bood Enterprises Limited bstantial Shareholder/Unitholder a fund manager or a person whose interest in the rities of the Listed Issuer are held solely through fund manager(s)? cation in respect of: coming a Substantial Shareholder/Unitholder nange in the percentage level of interest while still remaining a Substantial Shareholder/Unitholder easing to be a Substantial Shareholder/Unitholder of acquisition of or change in interest:

6.	Explanation (if the date of becoming change in, interest): Not applicable.	ng aware is differ	ent from the date o	f acquisition of, o
7.	Quantum of total voting shar rights/options/warrants/convertible Shareholder/Unitholder before and	debentures (con	version price knowi	
	Immediately before the transaction	Direct Interest	Deemed Interest	Total
und	. of voting shares/units held and/or derlying the hts/options/warrants/convertible debentures:	288,000,000	0	288,000,000
	a percentage of total no. of voting ares/ເ	56.22	0	56.22
	Immediately after the transaction	Direct Interest	Deemed Interest	Total
und	of voting shares/units held and/or derlying the rights/options/warrants/nvertible debentures :	288,000,000	0	288,000,000
	a percentage of total no. of voting ares/t	56.22	0	56.22
	[You may attach a chart in item 10 to interest arises] Mr. Wong Lam Ping and Ms. Chan Heung Enterprises Limited ("Extra Good") respect by Extra Good in the capital of the Comp Ms. Chan Heung Ling is the spouse of Mr held by each other.	Ling hold 52% and 4 ctively. As such, both any.	18% of the issued share are deemed to be inte	e capital of Extra Go rested in the shares
9.	Relationship between the Substan [You may attach a chart in item 10 to Shareholders/Unitholders]			
	Mr. Wong Lam Ping and Ms. Chan Heung Enterprises Limited ("Extra Good") respect by Extra Good in the capital of the Comp	ctively. As such, both any.	are deemed to be inte	rested in the shares
	held by each other.			
10.		nt(s) should not exceed	d 1MB.)	

(c) 15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement:	
12. Remarks (if any):	
Total number of shares (excluding treasury shares) used in the computation of percentage level above is 512,311,024 shares.	
512,511,024 Shares.	

Part IV - Transaction details

1.	Type of securities which are the subject of the transaction (more than one option may be chosen):
	✓ Voting shares/units
	Rights/Options/Warrants over voting shares/units
	Convertible debentures over voting shares/units (conversion price known)
	Others (please specify):
2.	Number of shares, units, rights, options, warrants and/or principal amount of convertible debentures acquired or disposed of by Substantial Shareholders/Unitholders:
	377,900 ordinary shares
3.	Amount of consideration paid or received by Substantial Shareholders/Unitholders (excluding brokerage and stamp duties):
	S\$26,991.60
4.	Circumstance giving rise to the interest or change in interest:
	Acquisition of:
	✓ Securities via market transaction
	Securities via off-market transaction (e.g. married deals)
	Securities via physical settlement of derivatives or other securities
	Securities pursuant to rights issue
	Securities via a placement
	Securities following conversion/exercise of rights, options, warrants or other convertibles
	Disposal of:
	Securities via market transaction
	Securities via off-market transaction (e.g. married deals)
	Other circumstances:
	Acceptance of take-over offer for the Listed Issuer
	Corporate action by the Listed Issuer which Substantial Shareholders/Unitholders did not participate in (please specify):
	Others (please specify):

Item 5 is to be completed by an individual submitting this notification form on behalf of the Substantial Shareholders/Unitholders. Particulars of Individual submitting this notification form to the Listed Issuer: 5. (a) Name of Individual: Ngai Ting Fung (lan) Designation (if applicable): (b) Group Financial Controller and Company Secretary (c) Name of entity (if applicable): Pan Hong Holdings Group Limited Transaction Reference Number (auto-generated): 9 9 9 6 4 6 3 5 4 3 3 6 8 3