

FABCHEM CHINA LIMITED
(Company Registration No.: 200413128G)
(Incorporated in the Republic of Singapore)

RESPONSE TO SGX'S QUERY

The Board of Directors (“the Board”) of Fabchem China Limited (the “Company”) refers to the following query raised by the Singapore Exchange Securities Trading Limited (“SGX-ST”) on its 2Q2015 financial statements announcement released on 6 November 2014 (the “Results Announcement”), and wishes to provide the following clarification:

SGX-ST's query:

We refer to paragraph 9 of the Results Announcement. Please comment whether the current results are in line with the Company's commentary on prospectus or previous quarter outlook in paragraph 10 of its previous quarterly results announcement.

Company's response:

No forecast or prospect statement has been previously issued. The current second quarter results for the period ended 30 September 2014 are in line with the Company's commentary on the ammonium nitrate product segment as disclosed under paragraph 10 of the first quarter results announcement for the period ended 30 June 2014.

By Order of the Board
Fabchem China Limited

Dr Lim Seck Yeow
Non-Executive Chairman

21 November 2014