



上海实业环境控股有限公司
SIIC ENVIRONMENT HOLDINGS LTD.

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DE-REGISTRATION OF YUNNAN NANFANG WATER MANAGEMENT CO., LTD.

The Board of Directors (the “**Board**”) of SIIC Environment Holdings Ltd. (the “**Company**”, and together with its subsidiaries, collectively the “**Group**”) wishes to announce that Yunnan Nanfang Water Management Co., Ltd. (“**Yunnan Nanfang**”), an indirect subsidiary of the Company, has been de-registered (the “**De-registration**”). Prior to the De-registration, Yunnan Nanfang is held wholly by the Company’s 76.419% subsidiary, Nanfang Water Co., Ltd..

Yunnan Nanfang was incorporated in the People’s Republic of China (“**PRC**”) in year 2010 to engage to undertake certain Design-Build-Operate wastewater projects (“**Projects**”) in Yunnan province. The Projects have been completed and accordingly, Yunnan Nanfang is dormant prior to the De-registration. The rationale for the De-registration is to streamline the Group structure.

The De-registration is not expected to have any material impact on the net tangible assets per share and earning per share of the Company and the Group for the financial year ending 31 December 2015.

None of the Directors, substantial shareholders or controlling shareholders of the Company has any interest, direct or indirect, in the De-registration.

By Order of the Board

Feng Jun
Executive Director
9 February 2015