Vallianz Holdings Limited
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PROPOSED SUBSCRIPTION OF 156,261,000 NEW ORDINARY SHARES IN THE CAPITAL OF THE COMPANY AT S$0.02 FOR EACH NEW SHARE
- COMPLETION

The Board of Directors (the "**Board**"") of Vallianz Holdings Limited (the "**Company**") refers to the Company's announcement dated 19 June 2017 and 29 June 2017 (the "**Announcements**"). Unless otherwise defined, all capitalized terms used in this announcement shall have the same meaning as ascribed to them in the Announcements.

Further to the Announcements, the Board wishes to announce that the Proposed Subscription has been completed on 5 July 2017, pursuant to which 156,261,000 Settlement Shares were allotted and issued at the Issue Price of S$0.02 for each Settlement Share.

Following the completion of the Proposed Subscription:

(a) The issued share capital of the Company has increased by S$3,125,220.00 to S$298,440,665.60; and

(b) The total number of issued Shares of the Company has increased from 4,322,800,385 Shares to 4,479,061,385 Shares.

The 156,261,000 Settlement Shares shall rank *pari passu* in all respects with the existing Shares, except that holders of the Settlement Shares shall not be entitled to any rights or benefits the record date of which falls before the date of issue of the Settlement Shares.

The 156,261,000 Settlement Shares are expected to be listed and quoted on the Catalist board of the SGX-ST with effect from 9.00 a.m. on or around 7 July 2017.

BY ORDER OF THE BOARD

Ling Yong Wah
Chief Executive Officer
5 July 2017

*This announcement has been prepared by the Company and its contents have been reviewed by the Company's sponsor, Provenance Capital Pte. Ltd. ("**Sponsor**"), for compliance with the Singapore Exchange Securities Trading Limited (the "**SGX-ST**") Listing Manual Section B: Rules of Catalist. The Sponsor has not verified independently the contents of this announcement.*

This announcement has not been examined or approved by the SGX-ST. The Sponsor and the SGX-ST assume no responsibility for the contents of this announcement, including the accuracy, completeness or correctness of any of the information, statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Ms. Wong Bee Eng, Chief Executive Officer, at 96 Robinson Road, #13-01, SIF Building, Singapore 068899.

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