



(Translation)

INTUCH-CPL 003/2025

24 January 2025

Subject: Submission of the Report on the Preliminary Result of Tender Offer for the Securities of Advanced Info Service Public Company Limited (Form 247-6-Khor)

To: President
The Stock Exchange of Thailand

Enclosure: A Copy of the Report on the Preliminary Result of Tender Offer for the Securities of Advanced Info Services Public Company Limited (Form 247-6-Khor)

Intouch Holdings Public Company Limited (the “**Company**”) hereby informs that on 24 January 2025, the Company, together with Gulf Energy Development Public Company Limited, Singtel Strategic Investments Pte. Ltd., and Mr. Sarath Ratanavadi, as the offerors of the conditional voluntary tender offer for all securities of Advanced Info Service Public Company Limited (“**ADVANC**”) (excluding those shares held by the offerors), have already submitted the Report on the Preliminary Result of Tender Offer for the Securities of ADVANC (Form 247-6-Khor) to the Office of the Securities and Exchange Commission, the details of which are set out in the Enclosure.

Please be informed accordingly.

Yours faithfully,

-Signed-

Metho Piamthipmanus (Mr.)
Senior Vice President of Finance and
Acting Head of Finance and Accounting
Intouch Holdings Plc.

24 January 2025

Re: Submission of the Report on the Preliminary Result of Tender Offer for the Securities of Advanced Info Services Public Company Limited

To: Secretary-General
The Office of the Securities and Exchange Commission

CC: The President
The Stock Exchange of Thailand

Enclosure: The Report on the Preliminary Result of Tender Offer for the Securities of Advanced Info Services Public Company Limited (Form 247-6-Khor)

Gulf Energy Development Public Company Limited ("**GULF**"), Mr. Sarath Ratanavadi ("**GULF's Major Shareholder**"), Intouch Holdings Public Company Limited ("**INTUCH**"), and Singtel Strategic Investments Pte. Ltd. ("**SSI**") (collectively referred to as the "**Offerors**") have made the conditional voluntary tender offer for all remaining securities of Advanced Info Services Public Company Limited (the "**Business**") (excluding the shares of the Business currently held by the Offerors) , totaling 1,078,138,736 shares, representing 36.25% of the total issued and paid-up shares in the Business and representing 36.25% of the total voting rights in the Business with the tender offer period of 26 business days from 25 December 2024 to 31 January 2025.

In accordance with the Notification of the Capital Market Supervisory Board No. ThorJor. 12/2554 Re: Rules, Conditions and Procedures for the Acquisition of Securities for Business Takeovers dated 13 May 2011 (as amended), the Offerors would like to submit the Report on the Preliminary Result of Tender Offer for the Securities of the Business (Form 247-6-Khor) to the Office of the Securities and Exchange Commission and a copy to the Stock Exchange of Thailand, which shall be used for your acknowledgement and reference on this tender offer. The details are as indicated in the Enclosure.

- Translation -

Please be informed accordingly.

Gulf Energy Development Public Company Limited

- Mrs. Chotikul Sookpiromkasem -

(Mrs. Chotikul Sookpiromkasem)

Authorised Director

- Mrs. Porntipa Chinvetkitvanit -

(Mrs. Porntipa Chinvetkitvanit)

Authorised Director

The Offeror

- Translation -

Please be informed accordingly.

- Mr. Sarath Ratanavadi -

(Mr. Sarath Ratanavadi)

The Offeror

- Translation -

Please be informed accordingly.

Intouch Holdings Public Company Limited

- Mr. Kim Siritaweechai -

(Mr. Kim Siritaweechai)

Authorised Person

The Offeror

- Translation -

Please be informed accordingly.

Singtel Strategic Investments Pte. Ltd.

- Mr. Arthur Lang Tao Yih -

(Mr. Arthur Lang Tao Yih)

Authorised Director

- Ms. Tan Yong Choo -

(Ms. Tan Yong Choo)

Authorised Director

The Offeror

Preliminary Result of the Tender Offer Report

1. Date of submission of this form 24 January 2025
2. Tender Offered Securities 1,078,138,736 ordinary shares in Advanced Info Services Public Company Limited, representing 36.25% of the total issued and paid-up shares in the Business and representing 36.25% of the total voting rights in the Business
3. Name of the Tender Offeror Gulf Energy Development Public Company Limited, Mr. Sarath Ratanavadi, Intouch Holdings Public Company Limited, and Singtel Strategic Investments Pte. Ltd.
4. Name of the Tender Offer Preparer Bualuang Securities Public Company Limited
5. Tender Offer Period 26 business days starting from 25 December 2024 to 31 January 2025
6. Number and percentage of securities held prior to the making of Tender Offer and those tendered securities as of 23 January 2025

6.1 Ordinary shares

6.1.1 GULF

	Type	Number of shares (shares)	Percentage of the total issued shares ^{(1),(2)}	Percentage of the total voting rights ^{(1),(2)}
Shares held prior to the Tender Offer				
1) GULF	Ordinary	-	-	-
2) Person under Section 258	shares			
- INTUCH		1,202,712,000	40.44	40.44
Shares tendered	Ordinary	-	-	-
	shares			
Shares held prior to the Tender Offer and shares tendered	Ordinary shares	1,202,712,000	40.44	40.44

Note

- 1) As of 23 January 2025, the Business has total paid-up ordinary shares of 2,974,209,736 shares.
- 2) The total number of outstanding securities = ordinary shares + preferred shares – shares that were repurchased by the Business (Treasury shares) and are outstanding at the end of the month prior to the month in which the tender offer is submitted.

6.1.2 GULF's Major Shareholder

	Type	Number of shares (shares)	Percentage of the total issued shares ^{(1),(2)}	Percentage of the total voting rights ^{(1),(2)}
Shares held prior to the Tender Offer				
1) GULF's Major Shareholder	Ordinary shares	-	-	-
2) Person under Section 258				
- INTUCH		1,202,712,000	40.44	40.44
Shares tendered	Ordinary shares	-	-	-
Shares held prior to the Tender Offer and shares tendered	Ordinary shares	1,202,712,000	40.44	40.44

Note

- 1) As of 23 January 2025, the Business has total paid-up ordinary shares of 2,974,209,736 shares.
- 2) The total number of outstanding securities = ordinary shares + preferred shares – shares that were repurchased by the Business (Treasury shares) and are outstanding at the end of the month prior to the month in which the tender offer is submitted.

6.1.3 INTUCH

	Type	Number of shares (shares)	Percentage of the total issued shares ^{(1),(2)}	Percentage of the total voting rights ^{(1),(2)}
Shares held prior to the Tender Offer				
1) INTUCH	Ordinary shares	1,202,712,000	40.44	40.44
2) Person under Section 258				
- None		-	-	-
Shares tendered	Ordinary shares	-	-	-
Shares held prior to the Tender Offer and shares tendered	Ordinary shares	1,202,712,000	40.44	40.44

Note

- 1) As of 23 January 2025, the Business has total paid-up ordinary shares of 2,974,209,736 shares.
- 2) The total number of outstanding securities = ordinary shares + preferred shares – shares that were repurchased by the Business (Treasury shares) and are outstanding at the end of the month prior to the month in which the tender offer is submitted.

6.1.4 SSI

	Type	Number of shares (shares)	Percentage of the total issued shares ^{(1),(2)}	Percentage of the total voting rights ^{(1),(2)}
Shares held prior to the Tender Offer				
1) SSI	Ordinary	693,359,000	23.31	23.31
2) Person under Section 258	shares			
- None		-	-	-
Shares tendered	Ordinary	13,443	0.00	0.00
	shares			
Shares held prior to the Tender Offer and shares tendered	Ordinary shares	693,372,443	23.31	23.31

Note

- 1) As of 23 January 2025, the Business has total paid-up ordinary shares of 2,974,209,736 shares.
- 2) The total number of outstanding securities = ordinary shares + preferred shares – shares that were repurchased by the Business (Treasury shares) and are outstanding at the end of the month prior to the month in which the tender offer is submitted.

6.2 Convertible securities

6.2.1 GULF

- None -

6.2.2 GULF's Major Shareholder

- None -

6.2.3 INTUCH

- None -

6.2.4 SSI

- None -

- Translation -

We hereby certify that the foregoing statement is correct, complete and truthful, and that there is neither misleading information nor concealment made on any material information which should be disclosed.

Gulf Energy Development Public Company Limited

- Mrs. Chotikul Sookpiromkasem -

(Mrs. Chotikul Sookpiromkasem)

Authorised Director

- Mrs. Porntipa Chinvetkitvanit -

(Mrs. Porntipa Chinvetkitvanit)

Authorised Director

The Offeror

- *Translation* -

We hereby certify that the foregoing statement is correct, complete and truthful, and that there is neither misleading information nor concealment made on any material information which should be disclosed.

- *Mr. Sarath Ratanavadi* -

(Mr. Sarath Ratanavadi)

The Offeror

- Translation -

We hereby certify that the foregoing statement is correct, complete and truthful, and that there is neither misleading information nor concealment made on any material information which should be disclosed.

Intouch Holdings Public Company Limited

- Mr. Kim Siritaweechai -

(Mr. Kim Siritaweechai)

Authorised Person

The Offeror

- Translation -

We hereby certify that the foregoing statement is correct, complete and truthful, and that there is neither misleading information nor concealment made on any material information which should be disclosed.

Singtel Strategic Investments Pte. Ltd.

- Mr. Arthur Lang Tao Yih -

(Mr. Arthur Lang Tao Yih)

Authorised Director

- Ms. Tan Yong Choo -

(Ms. Tan Yong Choo)

Authorised Director

The Offeror