MARY CHIA HOLDINGS LIMITED

Company Registration No. 200907634N (Incorporated in Singapore)

COMPLETION OF PROPOSED DISPOSAL OF THE HOTEL PROPERTY AT NOS. 48, 49 AND 50 MOSQUE STREET

All capitalised terms used herein shall bear the same meanings ascribed to them in the Company's announcements dated 1 March 2018, 9 March 2018 and 26 March 2018 (the "Announcements"), unless otherwise stated or the context otherwise requires.

The board of directors (the "**Board**") of Mary Chia Holdings Limited refers to the announcements in relation to the Proposed Disposal of the hotel property at Nos 48, 49 and 50 Mosque Street.

The Board is pleased to announce that the Proposed Disposal was completed on 29 March 2018.

By order of the Board Yeung Koon Sang @ David Yeung Lead Independent Director 29 March 2018

This announcement has been prepared by Mary Chia Holdings Limited (the "**Company**") and its contents have been reviewed by the Company's sponsor, PrimePartners Corporate Finance Pte. Ltd. (the "**Sponsor**") for compliance with the Singapore Exchange Securities Trading Limited (the "**SGX-ST**") Listing Manual Section B: Rules of Catalist. The Sponsor has not verified the contents of this announcement.

This announcement has not been examined or approved by the SGX-ST. The Sponsor and the SGX-ST assume no responsibility for the contents of this announcement, including the accuracy, completeness or correctness of any of the information, statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Ms Keng Yeng Pheng, Associate Director, Continuing Sponsorship (Mailing Address: 16 Collyer Quay, #10-00 Income at Raffles, Singapore 049318 and *E-mail:* sponsorship@ppcf.com.sg).