

PAN HONG HOLDINGS GROUP LIMITED

(Incorporated in Bermuda)

(Registration Number: 37749)



EXCHANGE RATE FOR CALCULATING HK\$ AMOUNT OF INTERIM DIVIDEND

The Board of Directors of Pan Hong Holdings Group Limited (the “**Company**”) refers to the announcement relating to the Notice of Books Closure released to the Singapore Exchange Securities Trading Limited on 13 November 2019 (announcement reference: SG191113DVCATFLX).

The Company wishes to inform that the exchange rate of S\$1.00 to HK\$5.7438 prevailing on 21 November 2019 was used for calculating the interim dividend of S\$0.005 per ordinary share (tax not applicable) for the financial year ending 31 March 2020 (the “**Interim Dividend**”).

Shareholders will have the option of receiving the Interim Dividend in Hong Kong Dollars (HK\$). The Currency Election Notice (“**Currency Election Notice**”) will be despatched to shareholders on or about 26 November 2019¹.

Permanent election for cash dividends to be paid in HK\$ will not be available.

The Interim Dividend will be paid on 18 December 2019.

¹ *Physical copies of the Currency Election Notice will not be despatched to Depository Agents who hold shares of the Company through The Central Depository (Pte) Limited (“**CDP**”). Such Depository Agents may submit their elections electronically via the SGX-SFG service provided by CDP.*

By Order of the Board

Ngai Ting Fung, Ian
Toh Li Ping Angela
Company Secretaries

22 November 2019